## Purbeck Core Strategy Schedule of Main Modifications



19th June - 31st July 2012

## Schedule of Main Modifications

The table below sets out the 'main modifications' the Council is proposing to the Core Strategy. These have come about either prior to the hearing sessions or during them. Council officers consider these changes to be major, requiring consultation. The table sets out:

- 1) The change number;
- 2) Policy / paragraph / map number;
- 3) The main modification;
- 4) The reason why the plan would be unsound or not legally compliant without the main modification; and
- 5) How the main modification would make the plan sound or legally compliant.

All main modifications will be subject to a 6 week public consultation period in 19 June - 31July 2012 and, if appropriate, sustainability appraisal and Habitats Regulations Assessment.

The table below includes additional (minor) modifications, but these are not shown highlighted in track changes because they are not subject to consultation. Instead, they are written into the text below and, for information, are summarised separately in a schedule of minor modifications.

## **Main Modifications**

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
MM1	1.1.1	Purbeck's Local Plan is a District-wide plan, which sets out the a long-term vision for the District and establishes strategic policies that will enable the Council and its partners to deliver that vision. The Purbeck Local Plan covers the period 2006-2027. The Council and local communities will prepare subsequent local plans to cover more specific parts of the District. Therefore, the Purbeck Local Plan is part 1 of a number of local plans that will be prepared over the coming years.	The NPPF has removed all references to Core Strategies and therefore, this additional information brings the plan up to date.	The modification brings the plan up to date.
MM2	New section	Purbeck Local Plan – Future Partial Review      District is exceptionally constrained. Around one-fifth of the District is internationally important for nature conservation (SAC, SPA)	Paragraph 14 of the NPPF requires councils to meet their objectively assessed needs. The Council accepts that	The modification will allow the Council to investigate higher housing numbers in order to meet

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		or Ramsar); the coast is a natural World Heritage site; a large proportion of the District is designated AONB or Green Belt; and the whole district is a Nature Improvement Area. The only designation missing is National Park status. In addition, the roads are congested, particularly during the holidays, and there is no possibility of building new roads to alleviate the congestion.  1.2.2 Achieving housing growth to meet local needs is therefore challenging. The previous Purbeck Local Plan (2004) was never statutorily adopted due to its failure to implement a strategic housing allocation at Holton Heath and Sandford bypass.  1.2.3 The Local Plan makes provision for 2,520 dwellings for the period 2006-2027. Across the Poole and Bournemouth housing market area sufficient housing and employment is planned to meet forecasted requirements. In preparing this Local Plan, the Council was unable to provide certainty that strategic housing development over 2,520 dwellings could be successfully mitigated and not have an adverse effect upon the integrity of European protected nature conservation sites. However, a considerable affordable housing need will not be resolved. The 2012 Strategic Housing Market Area recommends a housing target of 170 dwellings per year in Purbeck District, although it recognises that this target has yet to be tested against the Habitats Regulations. Therefore, following adoption of the Local Plan, the Council will undertake a partial review to further investigate ways of meeting housing needs. The partial review will plan for growth in the medium to longer term and will be started by the end of 2015. The partial review will need to consider the following:	owing to constraints there is difficulty in meeting housing needs. This modification provides detail about how the Council will undertake a review of the Local Plan to investigate delivering higher housing numbers.	objectively assessed needs.
		<ul> <li>A district housing target of 170 dwellings per year for the later</li> </ul>		

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		part of the plan period, with associated mitigation measures, tested against the Habitats Regulations and transport constraints;  The contribution Purbeck makes to meeting the housing and employment needs of the South East Dorset conurbation;  The role of Purbeck in facilitating strategic growth at Crossways as proposed in the West Dorset, Weymouth and Portland Local Plan;  Additional settlement extensions to help satisfy Purbeck's housing needs;  A longer term strategic view to Green Belt including the potential to identify land for future growth;  Identifying opportunities to work with large landowners to ensure that the cumulative impact of new housing in the countryside provides opportunities to improve the sustainability of rural settlements, enhance landscape character and biodiversity and provide mitigation measures for European protected sites;  The enhancement of biodiversity and habitats.		
MM3	New section	Add new section as follows:  1.5 Duty to Cooperate  1.5.1 The Council, through the duty to cooperate, will work with local authorities in the Dorset Local Enterprise Partnership (LEP) area on an ongoing basis to agree matters of a strategic nature that may steer any future review of the Local Plan. These councils are currently producing a memorandum of understanding to facilitate the duty to cooperate  1.5.2 Poole, Bournemouth and Christchurch Councils, have in their adopted	Paragraph 178 of the NPPF gives public bodies a duty to cooperate on cross-boundary planning issues. This modification ensures that the plan states clearly that the Council will cooperate with neighbouring authorities.	The modification will ensure that the Council can demonstrate it will comply with the duty to cooperate.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		or nearly adopted Core Strategies, made sufficient provision for housing and employment growth to meet their own needs. Therefore, there is no requirement for the Council to help meet these needs in Purbeck before 2027.  1.5.3 West Dorset District Council (WDDC) is proposing strategic growth at Crossways. The Council will work with WDDC to help deliver the associated		
		infrastructure that is required in Purbeck District, in particular links to Moreton railway station.		
MM4	4.3.1	Amend spatial objective 2 as follows:  'Meet as much of Purbeck's housing needs as is possible'  Amend all references to it throughout the plan.	The Council acknowledges that owing to the environmental constraints in Purbeck, it will not be possible to meet all housing needs. This modification helps clarify that the Council will meet as much need as possible.	The modification provides a more realistic spatial objective.
MM5	Ch. 5	Add introductory paragraph 5.1 and the Government's presumption in favour of sustainable development policy to chapter 5. Update the chapter title to 'Principles and General Location of Development'  5.1 At the heart of national policy is the presumption in favour of sustainable development. To achieve sustainable development, new development should be located in the most sustainable locations.  Policy SD: Presumption in Favour of Sustainable Development  When considering development proposals the Council will take a positive approach that reflects the presumption in favour of sustainable development	The policy is a requirement of the Government and without it, the plan would be unsound. It has been copied from the CLG website, but to tailor it more to Purbeck, the Council has added a final sentence regarding mitigation for adverse effects on European	This modification will allow the plan to comply with the national requirement and be tailored to Purbeck.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		contained in the National Planning Policy Framework. It will always work proactively with applicants jointly to find solutions which mean that proposals can be approved wherever possible, and to secure development that improves the economic, social and environmental conditions in the area.	protected sites.	
		Planning applications that accord with the policies in this Local Plan (and, where relevant, with policies in neighbourhood plans) will be approved without delay, unless material considerations indicate otherwise.		
		Where there are no policies relevant to the application or relevant policies are out of date at the time of making the decision then the Council will grant permission unless material considerations indicate otherwise – taking into account whether:		
		<ul> <li>Any adverse impacts of granting permission would significantly and demonstrably outweigh the benefits, when assessed against the policies in the National Planning Policy Framework taken as a whole; or</li> </ul>		
		<ul> <li>Specific policies in that Framework indicate that development should be restricted.</li> </ul>		
		When applying this presumption, the Council will consider all proposals carefully against their potential adverse affect upon European protected sites and, if necessary, ensure the developer provides effective mitigation.		
MM6	5.7.2	Amend paragraph as follows:  The resulting strategy proposes settlement extensions at Upton, Swanage, Wareham, Bere Regis, Bovington and Lytchett Matravers, which will include the provision of affordable housing to meet local needs at each of these	Paragraph 21 of the NPPF requires policies to be flexible. This modification to the housing target will	The modification will increase the flexibility of the plan.
		settlements. Settlement Extensions that require a change to the South East	increase the flexibility of	

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		Dorset Green Belt are considered strategic and must be allocated in the Purbeck Local Plan. These are Policeman's Lane, Upton ( <a href="mailto:approximately">approximately</a> 70 dwellings), Worgret Road, Wareham ( <a href="mailto:approximately">approximately</a> 200 dwellings) and Huntick Road, Lytchett Matravers ( <a href="mailto:approximately">approximately</a> 50 dwellings).	the plan.	
MM7	LD	Amend policy as follows:	The modification will ensure consistency with Policy RFS, which will be	The modification will make the policy consistent with other
		Policy LD: General Location of Development  Development will be directed towards the most sustainable locations in accordance with the following settlement hierarchy:  Towns:  Swanage, Upton and Wareham	modified (see modifications 9 and 10).	policies in the plan.
		<u>Key Service Villages:</u> Bere Regis, Bovington, Corfe Castle, Lytchett Matravers, Sandford and Wool		
		Local Service Villages: Langton Matravers, Stoborough, West Lulworth and Winfrith Newburgh		
		Other Villages with a Settlement Boundary  Briantspuddle, Chaldon Herring, Church Knowle, East Burton, East Lulworth, Harmans Cross, Kimmeridge, Kingston, Lytchett Minster, Moreton Station, Studland, Ridge and Worth Matravers		
		Other Villages without a Settlement Boundary:  Affpuddle, Bloxworth, Coombe Keynes, East Knighton, East Stoke, Holton Heath, Morden (East and West), Moreton, Organford and Worgret		
		New development should be concentrated within the settlement boundary of the Towns, Key Service Villages, Local Service Villages and Other Villages		

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		with a Settlement Boundary. New retail development must be concentrated within town centres or local centres as shown on the Proposals Map.  Land outside of settlement boundaries will be classed as 'countryside'		
		(including Other Villages without a Settlement Boundary) where development will be permitted only in exceptional circumstances as set out in Policy CO: Countryside. For example, an exception is made for existing employment sites that do not fit within this hierarchy, yet remain a focus for new employment growth, such as Holton Heath and Dorset Green.		
		Settlement boundaries in Lytchett Matravers, Upton and Wareham are amended to reflect the location of the settlement extensions proposed in these settlements. These amended boundaries are set out in Appendix 4: Changes to the Proposals Maps, Inset Maps 1, 2 and 3.		
		All other settlement boundaries, town centre and local centre boundaries will be carried forward as set out in the Purbeck District Local Plan Final Edition 2004 until they are reviewed through preparation of subsequent plan(s).		
		The Housing Strategy will explore new ways of providing housing that is affordable to local people.		
MM8	New para	6.1.5 In view of the potential shortfall in housing supply over the plan period, it is intended that, in addition to annual monitoring, a cycle of more comprehensive monitoring and review of the Purbeck Local Plan housing provision is established with review dates of 2016 and 2021. Review processes would start in advance of the review dates to enable any new policies to be adopted in a timely manner. The Council's partial review of the	Paragraph 14 of the NPPF requires councils to meet their objectively assessed needs. The Council accepts that	The modification will allow the Council to investigate higher housing numbers in order to meet
		Purbeck Local Plan is scheduled to commence at the latest by the end of 2015. All available evidence sources, including demographic forecasts and	owing to constraints there is difficulty in meeting housing needs. This	objectively assessed needs.

Mod. No	Policy / Para / Map	Main modification  actual provision in the intervening years, as well as the outcome of any	Reason why the plan would be unsound or not legally compliant without the main modification modification provides	How the main modification would make the plan sound or legally compliant
		strategic assessment of development requirements agreed under the duty to cooperate, will be examined. If the evidence suggests that additional housing is required the review will consider the appropriate response, bearing in mind the potential adverse effect upon European protected sites.	detail about how the Council will undertake an immediate review of the Local Plan to investigate delivering higher housing numbers.	
			Paragraph 153 of the NPPF allows councils to review local plans in whole or in part. This modification updates the monitoring section so that the Council can review policies.	The modification allows the Council to better monitor and review policies
MM9	6.6.3	To resolve English Heritage's concerns amend as follows:  The nature, scale and location of employment allocations at Holton Heath and Dorset Green Technology Park will be determined following ecological and heritage impact assessment work, which will feed in to the Employment Land Review Part 3, subsequent plan(s), master plans and development briefs. These subsequent plans and briefs will ensure that the nature, scale and location of employment allocations at Holton Heath and Dorset Green Technology Park will be such as to enable the Council to ascertain that there will not be an adverse effect on the integrity of any European site or heritage asset.	Admiralty Park at Holton Heath is a heritage asset. Paragraph 126 of the NPPF requires councils to take account of sustaining and enhancing heritage assets. The modification is necessary to ensure there will be no adverse impacts to heritage assets at Admiralty Park.	The modification will help sustain/enhance a heritage asset in line with the NPPF.
MM10	6.7.3.1 - 6.7.3.3	Amend as follows:  6.7.3.1 In Swanage, 75% of household food expenditure remains in	Paragraph 14 of the NPPF requires councils to meet their objectively	The modification allows the update of objectively assessed

/ Map	would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
some parts of the District. To address this, consideration has been given during preparation of the Core Strategy to the allocation of a new large food store on the edge of Wareham. The RIA has indicated that existing supply of floor space meets demand, with	assessed needs. This modification reflects an update to the evidence base for objectively assessed retail floor space needs.	retail floor space needs.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		An update from the Council's retail consultants (November 2011), to reflect the latest forecast of population growth and the housing strategy, has identified a need for food floor space of around 1,250-1,300sqm for the plan period. Of this around 900-950sqm should be met in Swanage and around 50-60sqm in Wareham with the balance met in other town centres and local centres. The retail consultants' update concludes that the dispersed population growth across the District is not sufficient to require a specific food store allocation within the Purbeck Local Plan. Instead, opportunities will be explored in subsequent plan(s), including the Swanage Area Action Plan, to identify new food floor space in town centres or local centres that would help strengthen existing centres and sustain communities.		
MM11	RFS	Amend policy as follows:	The modification relating to a new floor space	The modification to the floor space
		Policy RFS: Retail Floor Space Supply  Provision will be made for 4,000 sqm (net) of retail floor space over the plan period 2006-2027 as follows:  • 2,000 sqm (net) of non food retail floor space and • 2,0001,300 sqm (net) of food floor space.	target reflects a lower population projection. This is in line with paragraph 14 of the NPPF, which requires councils to meet objectively assessed needs.	target allows the update of objectively assessed retail floor space needs.
MM12	RFS	Amend policy as follows:	Provision of retail floor space in towns and local	The modification allows the policy to
		Policy RFS: Retail Floor Space Supply   This new food and non-food retail floor space will be focussed principally in	centres is in line with paragraph 23 of the NPPF, which focuses on vitality and viability of town centres.	be consistent with the NPPF.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		Swanage town centre. The remaining floor space will be met in town centres and local centres in accordance with Policy LD: General Location of Development and Policy RP: Retail Provision. Sites will be identified allocated through the Swanage Area Action Plan a or the Site Allocations subsequent pPlan(s).		
MM13	NW	Amend as follows:  Policy NW: North West Purbeck  In North West Purbeck, Bere Regis will provide the focus for service provision, where development will be managed through the use of a settlement boundary. Around 120 dwellings are required to meet housing supply needs from 2006-2027, of which around 40 dwellings should be affordable for local people	Paragraph 21 of the NPPF requires policies to be flexible. The modification to the dwelling target will increase the flexibility of the plan.	The modification will increase the flexibility of the plan.
MM14	NW	Amend as follows:  Policy NW: North West Purbeck New residential development will be expected to contribute towards mitigation measures for European protected sites. The housing allocation will be expected to provide SANGS to provide an alternative to Black Hill. The SANGS should include an area where dogs can run freely off the lead linked to walks along the Bere stream. Other residential development will contribute to the Heathlands Plan, which will provide a range of mitigation measures including strategic SANGS between Bere Regis and Upton. Guidelines for the design of SANGS is set out in Appendix 5.	Paragraph 110 of the NPPF requires plans to minimise pollution and other adverse effects on the local and natural environment. The modifications relating to SANGs will be in line with this requirement.	The modifications will help minimise pollution and other adverse effects on the natural environment in line with the NPPF.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		<ul> <li>Bere Regis The role of Bere Regis will be supported through the allocation in the Bere Regis Neighbourhood Plan of: <ul> <li>A new supply of family and affordable housing within a settlement extension of approximately 50 dwellings (40% affordable). The allocation will need to provide new public open space (SANGS) to mitigate potential impacts upon nearby heathland and mitigation measures to ensure that the development including the SANGS is nitrogen neutral</li> </ul> </li></ul>		
MM15	NW	Policy NW: North West Purbeck  Bere Regis The role of Bere Regis will be supported through the allocation in the Bere Regis Neighbourhood Plan of: The proposals will need to consider the opportunity to provide a larger health centre, employment site and community meeting space and the opportunity to relocate the school as part of Dorset County Council's proposals to expand Bere Regis first school into a primary school. Proposals that include the 50 dwelling allocation will be considered favourably where they have regard to the results of the 'Where shall we build in Bere Regis 2010-2026?' consultation (June 2010) and should have the support of Dorset County Council, Purbeck District Council and Bere Regis Parish Council.	The modification that highlights the new employment site relates to paragraph 21 of the NPPF, which requires councils to demonstrate an economic strategy. It also ensures that in the event that a planning application is submitted, consideration has been given to linkage of housing with employment.	The modification allows the plan to demonstrate its economic strategy.
		· · · · · · · · · · · · · · · · · · ·		

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		opportunities linked to the housing growth. The existing allocation at North Street will be safeguarded on the Proposals Map and reviewed through the neighbourhood plan.  These proposals will be considered through a subsequent plan(s).  Ahead of formal allocation through a subsequent plan, should the opportunity arise to relocate the school as part of Dorset County Council's proposals to expand Bere Regis first school into a primary school, proposals that include the 50 dwelling allocation will be considered favourably where they have regard to the results of the 'Where shall we build in Bere Regis 2010-2026?' consultation (June 2010) and should have the support of Dorset County Council, Purbeck District Council and Bere Regis Parish Council. Proposals should also investigate the opportunity to provide a larger health centre and community meeting space.		
MM16	SW	Amend the policy as follows:	Paragraph 21 of the NPPF requires policies to	The modification will increase the
		In South West Purbeck, the settlements of Wool, Bovington, Winfrith Newburgh and West Lulworth will provide the focus for service provision, where development will be managed through the use of settlement boundaries. Around 360 new dwellings are required to meet housing supply needs for the period 2006-2027, of which around 133 dwellings should be affordable for local people	be flexible. The modification to the dwelling target will increase the flexibility of the plan.	flexibility of the plan
MM17	SW	Amend the policy as follows:	Paragraph 110 of the NPPF requires plans to	The modification will help minimise
		Policy SW: South West Purbeck	minimise pollution and	pollution and other

Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
	New residential development will be expected to contribute towards a range of mitigation measures for European protected sites implemented through the Heathlands Plan. The plan will investigate opportunities to provide access by car and foot to Combe Wood, North Wood and surrounding fields as a potential strategic SANGS. Guidelines on the design of SANGS are set out in Appendix 5.	other adverse effects on the local and natural environment. The modification relating to mitigation measures will be in line with this requirement.	adverse effects on the natural environment in line with the NPPF.
7.2.9	To resolve Natural England's concerns, amend text as follows:  Addressing impacts on European protected habitats and wildlife	Paragraph 110 of the NPPF requires plans to minimise pollution and	The modification will help minimise pollution in line with
	Detailed mitigation measures are set out in the HRA and implementation will require partnership working with statutory bodies, landowners and neighbouring authorities. Measures include: (i) management of visitor access to heathland and coastal sites; and (ii) avoiding adverse effects to water quality in Poole Harbour.	other adverse effects on the local natural environment. This modification will be in line with this requirement.	the NPPF.
CEN	Amend the policy as follows:	Paragraph 21 of the NPPF requires policies to	The modification will increase the
	In Central Purbeck, the settlements of Wareham, Sandford and Stoborough will provide the focus for service provision, where development will be managed through the use of settlement boundaries. Around 475 dwellings are required to meet housing supply needs for the period 2006-2027, of which around 170 dwellings should be affordable for local people  Wareham The role of Wareham will be supported through:  Realignment of the settlement boundary to enable the allocation of a	be flexible. The modifications to the dwelling target will increase the flexibility of the plan.	flexibility of the plan.
	/ Para / Map	New residential development will be expected to contribute towards a range of mitigation measures for European protected sites implemented through the Heathlands Plan. The plan will investigate opportunities to provide access by car and foot to Combe Wood, North Wood and surrounding fields as a potential strategic SANGS. Guidelines on the design of SANGS are set out in Appendix 5.  7.2.9 To resolve Natural England's concerns, amend text as follows:  Addressing impacts on European protected habitats and wildlife  Detailed mitigation measures are set out in the HRA and implementation will require partnership working with statutory bodies, landowners and neighbouring authorities. Measures include: (i) management of visitor access to heathland and coastal sites; and (ii) avoiding adverse effects to water quality in Poole Harbour.  CEN  Amend the policy as follows:  Policy CEN: Central Purbeck  In Central Purbeck, the settlements of Wareham, Sandford and Stoborough will provide the focus for service provision, where development will be managed through the use of settlement boundaries. Around 475 dwellings are required to meet housing supply needs for the period 2006-2027, of which around 170 dwellings should be affordable for local people  Wareham  The role of Wareham will be supported through:	/ Map  New residential development will be expected to contribute towards a range of mitigation measures for European protected sites implemented through the Heathlands Plan. The plan will investigate opportunities to provide access by car and foot to Combe Wood, North Wood and surrounding fields as a potential strategic SANGS. Guidelines on the design of SANGS are set out in Appendix 5.  7.2.9  To resolve Natural England's concerns, amend text as follows:  Addressing impacts on European protected habitats and wildlife  Detailed mitigation measures are set out in the HRA and implementation will require partnership working with statutory bodies, landowners and neighbouring authorities. Measures include: (i) management of visitor access to heathland and coastal sites; and (ii) avoiding adverse effects to water quality in Poole Harbour.  CEN  CEN  Paragraph 110 of the NPPF requires plans to minimise pollution and other adverse effects to water quality in Poole Harbour.  CEN  Policy CEN: Central Purbeck  In Central Purbeck, the settlements of Wareham, Sandford and Stoborough will provide the focus for service provision, where development will be managed through the use of settlement boundaries. Around 475 dwellings are required to meet housing supply needs for the period 2006-2027, of which around 170 dwellings should be affordable for local people  Wareham  The role of Wareham will be supported through:

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		mixed-use settlement extension along Worgret Road as shown on Map 11 that will include:  - Approximately 200 dwellings of which a minimum of 50% dwellings are 'affordable' for local people		
MM20	CEN	New residential development will be expected to contribute towards mitigation measures for European protected sites. The housing allocation will be expected to implement strategic SANGS at Holme Lane, Stoborough, with support provided from contributions from other development. The SANGS should include an area where dogs can run freely off the lead and include circular walks. Guidelines on the design of SANGS are set out in Appendix 5.	Paragraph 110 of the NPPF requires plans to minimise pollution and other adverse effects on the local and natural environment. The modification relating to mitigation measures will be in line with this requirement.	The modification will help minimise pollution and other adverse effects on the natural environment in line with the NPPF.
MM21	CEN	Policy CEN: Central Purbeck   Wareham The role of Wareham will be supported through  - Mitigation measures that will ensure the development including the SANGS are nitrogen neutral	The additional criterion for the settlement extension relates to paragraph 110 of the NPPF, which requires plans to minimise pollution and other adverse effects on the local and natural environment. This modification is at the	The modification will help minimise pollution in line with the NPPF.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
			request of Natural England and will be in line with the NPPF's requirement.	
MM22	CEN	Wareham The role of Wareham will be supported through  The Wareham Middle School playing fields will be safeguarded for recreation needs, unless equivalent or better replacement facilities in terms of quantity and quality are provided in a suitable location. In the event that suitable replacement facilities are provided, the playing fields should be re-used for housing or public buildings	Paragraph 74 of the NPPF requires playing fields not to be built on unless equivalent or better replacement facilities are provided. The modification relating to Wareham Middle School playing fields ensures that the plan is in line with this requirement.	The modification will ensure that the plan is in line with paragraph 74 of the NPPF.
MM23	CEN	Policy CEN: Central Purbeck  Wareham The role of Wareham will be supported through  - Minimising impacts of recreation on Wareham Common SSSI.	Paragraph 110 of the NPPF requires plans to minimise pollution and other adverse effects on the local and natural environment. This modification is at the request of Natural England and will be in line with the NPPF's requirement.	The modification will help minimise pollution in line with the NPPF.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
MM24	Map 11	Amend Map 11 to show the likely focus of housing development within a wider mixed use allocation, identify protected playing fields and, to resolve Natural England's concerns, delete heathland mitigation at Nutcrack Lane.	Paragraph 47 of the NPPF requires councils to identify key sites that are critical to the delivery of the housing strategy. This modification provides certainty about where the likely focus of housing development will be within the wider mixed use allocation and certainty for where mitigation will be located.	This modification will provide more certainty about a key site in the Council's housing strategy.

Mod. Policy No / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
	Existing Settlement Boundary  Proposed Settlement Boundary  Mixed Use Allocation  Mixed Use Allocation  Mixed Use Allocation  Mixed Use Allocation  Wareham  Wareham		Compliant
MM25 7.3.10	To resolve Natural England's concerns, add to 'Housing':  The developer of the housing allocation will need to ensure that the	Paragraph 110 of the NPPF requires plans to minimise pollution and	The modifications will help minimise pollution in line with

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		recreational impact upon Wareham Common is managed to ensure no adverse effects upon the SSSI.	other adverse effects on the local and natural environment. These modifications will be in line with this requirement.	the NPPF.
MM26	7.3.10 - addres sing impact s on Europe an protect ed habitat s and wildlife	Addressing impacts on European protected habitats and wildlife  Detailed mitigation measures are set out in the HRA and implementation will require partnership working with statutory bodies, landowners and neighbouring authorities. Measures include: (i) management of visitor access to heathland and coastal sites; (ii) minimising the recreational impacts upon Poole Harbour through a review of the Poole Harbour Aquatic Management Plan; and (iii) avoiding adverse effects to water quality in Poole Harbour  Early indications are that the change of use of agricultural land to provide the settlement extension and the accompanying SANGS will offset the increase in nitrates from sewerage resulting from new dwellings, thereby ensuring the development is nitrogen neutral with no adverse harm upon water quality in Poole Harbour.	Paragraph 110 of the NPPF requires plans to minimise pollution and other adverse effects on the local natural environment. This modification will be in line with this requirement.	The modification will help minimise pollution in line with the NPPF.
MM27	NE	Amend as follows:	Paragraph 21 of the NPPF requires policies to	The modification will increase the
		In North East Purbeck, the settlements of <b>Upton</b> and <b>Lytchett Matravers</b> will provide the focus for service provision, where development will be managed through the use of settlement boundaries. Around 605 dwellings are required in order to meet the housing supply needs for the period 2006-	be flexible. The modifications to the dwelling target will increase the flexibility of the plan.	flexibility of the plan.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		2027, of which <u>around</u> 160 dwellings should be affordable for local people.		
MM28	NE	Policy NE: North East Purbeck   New residential development will be expected to contribute towards mitigation measures for European protected sites. The housing allocation at Policeman's Lane will be expected to provide SANGS to the south of French's Farm that will help deflect people away from the fringes of Poole Harbour. The SANGS should include an area where dogs can run freely off the lead and include circular walks. Other residential development will contribute to the Heathlands Plan which will provide a range of mitigation measures including strategic SANGS between Bere Regis and Upton. Guidelines for the design of SANGS are set out in Appendix 5.	Paragraph 110 of the NPPF requires plans to minimise pollution and other adverse effects on the local and natural environment. The modifications relating to mitigation measures will be in line with this requirement.	The modifications will help minimise pollution in line with the NPPF.
MM29	NE	Amend as follows:  Policy NE: North East Purbeck   Upton The role of Upton will be supported through  Mitigation measures that will ensure the development including the SANGS are nitrogen neutral.	Paragraph 110 of the NPPF requires plans to minimise pollution and other adverse effects on the local and natural environment. The modifications relating to mitigation measures will be in line with this requirement.	The modifications will help minimise pollution in line with the NPPF.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
MM30	NE	Policy NE: North East Purbeck   Lytchett Matravers The role of Lytchett Matravers will be supported through  - Mitigation measures that will ensure the development including the SANGS are nitrogen neutral.	Paragraph 110 of the NPPF requires plans to minimise pollution and other adverse effects on the local and natural environment. The modifications relating to mitigation measures will be in line with this requirement.	The modifications will help minimise pollution in line with the NPPF.
MM31	NE	Amend as follows:  Policy NE: North East Purbeck  If suitable mitigation measures cannot be agreed between the Council and the landowner, the partial review of the Purbeck Local Plan or a neighbourhood plan will review the allocation and if necessary allocate an alternative site in the village, requiring a further review of the Green Belt boundary around Lytchett Matravers.	The modification adds flexibility and ensures that no adverse impact occurs to European protected sites, in line with paragraph 110 of the NPPF.	This modification will ensure that no adverse impact occurs to European protected sites, in line with paragraph 110 of the NPPF.
MM32	7.4.8	Addressing impacts on European protected habitats and wildlife  Detailed mitigation measures are set out in the HRA and implementation will require partnership working with statutory bodies, landowners and neighbouring authorities. Measures include: (i) management of visitor access to heathland and coastal sites; (ii) minimising the recreational impacts upon Poole Harbour through a review of the Poole Harbour Aquatic	Paragraph 110 of the NPPF requires plans to minimise pollution and other adverse effects on the local and natural environment. This modification will be in line	The modification will help minimise pollution in line with the NPPF.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		Management Plan; and (iii) avoiding adverse effects to water quality in Poole Harbour. Specific mitigation delivered alongside strategic settlement extensions at Upton and Lytchett Matravers is set out below:	with this requirement.	
		Upton: To mitigate the impact of new housing, the settlement extension at Policeman's Lane, is required to provide a package of measures:  (a) Provision of suitable alternative natural green space (SANGS) to the south of the housing site between Slough Lane and Watery Lane will provide an alternative location for local residents to walk and exercise dogs, without needing to drive to nearby Upton Heath or Wareham Forest protected sites.  (b) Public footpaths allow access to the shore of Poole Harbour SPA/Ramsar site. To mitigate potential disturbance to birds, the landowner will need to work with the RSPB to provide planting/screening and information boards. The landowner of the housing allocation at Policeman's lane has a large land holding around Upton and has put forward proposals that will meet both of these mitigation requirements. The developer has put forward proposals for a SANGS to the south of the settlement extension site. Natural England has given its support to the SANGS in principle, provided it accords with the SANGS guidance in Appendix 5.  The change of use of agricultural land to provide the settlement extension and the accompanying SANGs can help offset the increase in nitrates from sewerage resulting from new dwellings, thereby ensuring the development is nitrogen neutral with no adverse harm upon water quality in Poole Harbour.  Lytchett Matravers: To mitigate the impact of the settlement extension at Huntick Road, focus should be given to the creation of an attractive circular walk of around 2.5km, with provision for dogs to run safely off the lead. This would involve linking up to the existing footpath network. A dog walking and exercising area could also be considered within the wider landholding. A		
		SANGS will need to be provided in accordance with Appendix 5. The		

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		landowner has a wider landholding within which a SANGS can be provided		
		Early indications are that the change of use of agricultural land to provide the settlement extension and the accompanying SANGS will offset the increase in nitrates from sewerage resulting from new dwellings, thereby ensuring the development is nitrogen neutral with no adverse harm upon water quality in Poole Harbour.		
MM33	Мар 14	Delete the mapped symbol marked 'heathland mitigation'.	This modification is to provide consistency with modifications to paragraph 7.4.8 and the introduction of the new Appendix 5 (see modification 78).	The modification will ensure consistency in the plan.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		Existing Settlement Boundary  Proposed Extension to Settlement Boundary  Lyrchett Wather Proposed E		
MM34	SE	Amend as follows:	Paragraph 23 of the	The modification will

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		Policy SE: South East Purbeck  In South East Purbeck, the settlements of Swanage, Corfe Castle and Langton Matravers will provide the focus for service provision, where development will be managed through the use of settlement boundaries. Around 960 dwellings are required to meet housing supply needs from 2006-2027, of which around 260 dwellings should be affordable for local people.	NPPF requires policies to be flexible. This modification to the housing target will increase the flexibility of the plan.	increase the flexibility of the plan.
MM35	SE	Policy SE: South East Purbeck   New residential development will be expected to contribute towards a range of mitigation measures for European protected sites implemented through the Heathlands Plan. The Swanage Local Plan will explore opportunities to provide strategic SANGS alongside the settlement extension(s). The SANGS should include an area where dogs can run freely off the lead and include circular walks. Guidelines for the design of SANGS are set out in Appendix 5.	Paragraph 110 of the NPPF requires plans to minimise pollution and other adverse effects on the local and natural environment. The modifications relating to mitigation measures will be in line with this requirement.	The modifications will help minimise pollution in line with the NPPF.
MM36	SE	Amend as follows:  Policy SE: South East Purbeck	The modification reflects a modification to Policy RFS, which clarifies that provision will be made in town centres (principally Swanage) and local	The modification creates consistency in the plan.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		<ul> <li>Swanage         The role of Swanage will be supported through:         <ul> <li>Provision in the Swanage Local Plan for the majority of the new retail floor space as set out in Policy RFS: Retail Floor Space Supply, within or as an extension to Swanage town centre. The enhancement of the area around the railway station and the re-development of the Pierhead cafe have been identified to be of key importance. There will be a priority for commercial uses supporting retail and employment opportunities in these areas;</li> </ul> </li> </ul>		
MM37	SE	Amend as follows:	Paragraph 23 of the NPPF requires policies to	The modification will increase the
		Policy SE: South East Purbeck	be flexible. This modification to the	flexibility of the plan.
			housing target will increase the flexibility of	
		Swanage The role of Swanage will be supported through	the plan.	
		<ul> <li>The allocation in the Swanage Local Plan of a settlement extension(s) of approximately 200 dwellings</li> </ul>		
MM38	SE	Amend as follows:	Paragraph 115 of the NPPF attaches great	The modification will require developers
		Policy SE: South East Purbeck	weight to conserving landscape and scenic	to enhance the the transition between
			beauty in AONBs. The modification highlighting	the settlement edge and the AONB
		Swanage The role of Swanage will be supported through	the importance of the AONB will require	countryside.
		The settlement extension(s) should look for opportunities to enhance the visual appearance of the transition between the urban area and open	developers to take this into account.	

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		countryside to the benefit of the AONB. The choice of settlement extension(s) will be judged upon the ability of any potential sites to provide mitigation of European protected sites and have least harm on the AONB;		
MM39	SE	Amend as follows:  Policy SE: South East Purbeck   Swanage The role of Swanage will be supported through  Focus on the provision of family housing to redress the balance from flat development that was prevalent in the early part of the plan period;	The modification is in response to requests from Swanage Town Council to provide a 'hook' in the Purbeck Local Plan from which to hang future policies in the Swanage Local Plan.	This addition does not affected the soundness or legal compliance of the plan, but will ensure the soundness of the Swanage Local Plan.
MM40	SE	Amend as follows:  Policy SE: South East Purbeck  Swanage The role of Swanage will be supported through  • Further consideration through the Swanage Local Plan to mitigate future flood risk and coastal erosion issues;	The modifications are in response to requests from Swanage Town Council to provide 'hooks' in the Purbeck Local Plan from which to hang future policies in the Swanage Local Plan.	These additions do not affected the soundness or legal compliance of the plan, but will ensure the soundness of the Swanage Local Plan.
MM41	7.5.8 - addres sing	Addressing impacts on European protected habitats and wildlife  Detailed mitigation measures are set out in the HRA and implementation will	Paragraph 110 of the NPPF requires plans to minimise pollution and	The modification will help minimise pollution in line with

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
	impact s on Europe an protect ed habitat s and wildlife	require partnership working with statutory bodies, landowners and neighbouring authorities. Measures include: (i) management of visitor access to heathland and coastal sites; (ii) minimising the recreational impacts upon Poole Harbour through a review of the Poole Harbour Aquatic Management Plan; and (iii) avoiding adverse effects to water quality in Poole Harbour.	other adverse effects on the local natural environment. This modification will be in line with this requirement.	the NPPF.
MM42	8.2.2	Furthermore, some small scale development of employment and tourism businesses, affordable housing and gypsy and traveller sites to that meets local needs and supports sustainable rural communities will also be considered in the countryside, where it is well located and provides a benefit to the local community and / or district.	Chapters 3 and 6 of the NPPF discuss improving the prosperity and sustainability of rural communities. This modification clarifies that the Local Plan supports this.	The modification brings the plan in line with the NPPF's requirements to support prosperous and sustainable rural communities.
MM43	8.2.3 new section	8.2.3 The Council recognises that increased numbers of dwellings in the countryside could have a cumulative impact upon European protected sites and landscape character. Therefore, estate owners wishing to develop a range of opportunities for housing within their wider land holding will be expected to make a positive contribution to landscape character and biodiversity and provide mitigation measures to ensure that there is no adverse effect to European protected sites. Estate owners may consider preparing a management plan, agreed with the Council, to bring forward development and associated mitigation projects in a phased manner over the short, medium and longer term.	Paragraph 110 of the NPPF refers to the importance of minimising pollution and other adverse effects on the natural environment. This modification links to a modification to Policy CO that requires estate owners to consider preparing management plans (see modification 46).	This modification helps minimise pollution and other adverse effects on the natural environment, in line with the NPPF.
MM44	8.2.4	Re-use of existing buildings, such as traditional agricultural buildings, helps	Paragraph 55 of the	The modification

Mod. No	Policy / Para / Map	to conserve the District's cultural heritage. In Purbeck, the Council may support employment and tourism accommodation. The NPPF also supports the reuse of rural buildings for housing where it would lead to an enhancement of the immediate setting. National policy suggests employment reuse as the first preference. In Purbeck, a shortage of both tourism accommodation and affordable housing exists. Therefore, rather than letting rural buildings decay, proposals for tourism and affordable housing will also be considered, It may be necessary to alter or extend a building in the countryside in order to maintain its use or to accommodate a new use.	Reason why the plan would be unsound or not legally compliant without the main modification  NPPF allows the use of redundant and disused buildings in the countryside for housing in certain circumstances. This modification relates to a modification in Policy CO, which brings the Purbeck Local Plan in line with this paragraph.	How the main modification would make the plan sound or legally compliant brings the Purbeck Local Plan in line with paragraph 55 of the NPPF.
MM45	CO	Amend policy as follows:  Policy CO: Countryside  Development in the countryside should aim to improve the sustainability of rural settlements, make a positive contribution to landscape character and enhance biodiversity	Chapters 3 and 6 of the NPPF discuss improving the prosperity and sustainability of rural communities. This modification clarifies that the Local Plan supports this.	The modifications bring the plan in line with the NPPF's requirements to support prosperous and sustainable rural communities.
MM46	СО	Amend as follows:  Policy CO: Countryside	Paragraph 55 of the NPPF allows the use of redundant and disused buildings in the countryside for housing in certain circumstances. This modification relates	The modification brings the Purbeck Local Plan in line with paragraph 55 of the NPPF.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		Reuse of Rural Buildings  The reuse of rural buildings of permanent and substantial construction (demonstrated through the submission of a structural survey) will be permitted provided they are for employment (use classes B1, B2 or B8), tourist accommodation or community facilities. Conversion to housing may also be permitted, provided it would lead to an enhancement of the immediate setting.	to a modification in Policy CO, which brings the Purbeck Local Plan in line with this paragraph.	
MM47	СО	Amend as follows:	Paragraph 110 of the NPPF requires plans to	The modification will help minimise
		Policy CO: Countryside	minimise pollution and	pollution and
			other adverse effects on the local and natural	promote countryside management in line
			environment. This	with the NPPF.
		Management and Enhancement of the Countryside	modification will be in line	
		Estate owners wishing to develop opportunities such as housing,	with this requirement.	
		employment, tourism, renewable energy, community facilities and farm diversification schemes within their estate will be expected to work with the		
		Council to identify opportunities within their wider land holding to make a		
		positive contribution to landscape character and biodiversity and provide		
		mitigation measures for European protected sites.		
MM48	8.5.7	Add new paragraph as follows:	The NPPF requires	The modification will
			councils to meet	allow the Council to
		8.5.7 The NPPF suggests that Councils consider allowing the provision of a small amount of market housing outside settlement boundaries to enable the	affordable housing	deliver more
		provision of significant additional affordable housing to meet local needs in	needs. Paragraph 54 of the NPPF allows councils	affordable housing, therefore helping the
		rural areas. This proposal will be reviewed through the preparation of a	to consider allowing some	Purbeck Local Plan
		Housing Strategy.	market housing to	to comply with the
			facilitate significant	requirement to meet

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
			additional affordable housing. This modification links to a modification to Policy RES (see modification 49) and will allow the Council to deliver more affordable housing.	objectively assessed housing needs.
MM49	RES	Policy RES: Rural Exception Sites  In order to meet local needs in rural areas, excluding the settlements of Swanage, Wareham and Upton, affordable housing will be allowed in the open countryside in and around settlements where residential development is not normally permitted, provided that  The number of dwellings should be commensurate with the settlement hierarchy set out in Policy LD: General Location of Developmentscheme is small in scale, of character appropriate to the location and of a high quality design	Sustainable development underpins planning and more sustainable locations support sustainable development. Therefore, this modification is to make clear that this policy is in line with the NPPF.	The modification makes clearer the message that the plan promotes sustainable development.
MM50	RES	Amend as follows:  Policy RES: Rural Exception Sites On rural exception sites, a small amount of market housing may be permitted provided it enables the provision of significant additional affordable housing to meet local needs. Further detail will be set out in the Council's Housing Strategy.	The NPPF requires councils to meet affordable housing needs. Paragraph 54 of the NPPF allows councils to consider allowing some market housing to facilitate significant additional affordable housing. This	The modification will allow the Council to deliver more affordable housing, therefore helping the Purbeck Local Plan to comply with the requirement to meet objectively assessed housing needs.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification  modification will allow the	How the main modification would make the plan sound or legally compliant
			Council to deliver more affordable housing.	
MM51	GT	Policy GT: Gypsies, Travellers and Travelling Show People  The required provision of transit and permanent pitches will be addressed through the Dorset Gypsy and Traveller Site Allocations Plan.  Planning applications for Gypsy and Traveller sites will be determined in accordance with national Planning Policy for Traveller Sites.  Until superseded by the Joint Dorset Gypsy and Traveller DPD, the following considerations will be taken into account in the determination of locations for any planning applications for Gypsy and Traveller sites:  Ideally, the site is not remote from existing buildings and does not comprise scattered, intrusive and isolated development and is within close proximity to, or is served by, sustainable transport providing access to local employment opportunities, shops, services and community facilities. However, if evidence can be submitted to demonstrate the site is the only realistic option, the Council will give consideration to supporting the proposal;  Sites provide for adequate on site facilities for parking, storage, play and residential amenity;  The site allows for adequate levels of privacy and residential amenity for the occupiers;  The site allows for adequate levels of privacy and would not	The modification ensures that Policy GT is in conformity with paragraph 11 of the national Planning Policy for Traveller Sites.	The modification ensures that the policy conforms to national policy requirements.
		unacceptably harm the residential amenity of adjacent occupiers or the operation of adjacent uses; and		

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		<ul> <li>The site would not result in an unacceptable impact on the natural environment or landscape.</li> <li>In the case of Travelling Show People, the site can accommodate the turning requirements and adequate storage needs of equipment.</li> <li>The site would not result in a detrimental impact upon the historic environment.</li> </ul>		
MM52	BIO	Policy BIO: Biodiversity & Geodiversity  Purbeck's biodiversity and geodiversity will be protected, managed and enhanced through:  • The promotion of Strategic Nature Areas as identified on the Nature Map (Map 3);  • Efforts to enhance, link and create habitats to enable adaptation to climate change;  • Projects associated with the Purbeck Nature Improvement Area and the achievement of 'Wild Purbeck';  • Resisting development that could adversely affect Sites of Nature Conservation Interest (SNCI) Local Nature Reserves (LNR), Ancient Woodland, the UK Biodiversity Action Plan habitat, wetland interests (for example, watercourses, ponds, reedbeds), and other habitats of principal importance for biodiversity;  • -Encouraging development proposals to incorporate biodiversity —having regard to District design guidance;  • Maintaining regionally important geological and geomorphological sites (RIGS) for their scientific and educational value; and  • Allowing natural processes to continue along the coast in order to protect any wildlife and geological features maintained by active erosion, as	Paragraph 110 of the NPPF requires plans to minimise pollution and other adverse effects on the local and natural environment. The 'new development' section draws developers' attention to protecting designated nature sites. Regarding trees, paragraph 118 of the NPPF sets out the importance for safeguarding aged or veteran trees. This paragraph also allows potential SPAs to be given the same protection as European sites. This modification allows the Council to adopt a risk-based approach for such	The additional section will draw the importance of designated nature sites to developers, in line with the NPPF. The reference to aged or veteran trees and the risk-based approach brings the policy in line with paragraph 118 of the NPPF.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		reflected in the Shoreline Management Plan policy.  New Development	sites.	
		<ul> <li>Need to ensure that there are no adverse effects upon the integrity of European protected sites (SPA, SAC, Ramsar, possible SAC, potential SPA).</li> <li>Within the vicinity of potential SPA at Rempstone, Hethfelton, Wareham Forest and Moreton, undertake a risk based approach to ensure that there isn't an adverse effect upon Annex 1 birds species and their habitats.</li> <li>Need to ensure that there are no adverse indirect impacts upon SSSI,</li> </ul>		
		<ul> <li>for example disturbance from increased public access.</li> <li>Need to effectively mitigate any significant adverse impacts upon Sites of Nature Conservation Interest (SNCI), National Nature Reserves (NNR), Local Nature Reserves (LNR), Ancient Woodland, aged or veteran trees, UK Biodiversity Action Plan habitat, wetland interests (for example, watercourses, ponds, reedbeds), and other habitats of principal importance for biodiversity.</li> <li>In considering the acceptability of proposals, the Council will assess their</li> </ul>		
		direct, indirect and cumulative impacts relative to the significance of the nature conservation value, and balance them against other sustainable development objectives.		
MM53	DH	Policy DH: Dorset Heaths International Designations	The Gyspy and Traveller DPD will explore the relationship between sites and heathlands.	The modification gives the plan extra flexibility.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		<ul> <li>The following forms of development (including changes of use) will not be permitted within a 400m buffer around protected heathland:</li> <li>Residential (C3) development that would involve a net increase in dwellings;</li> <li>Tourist accommodation including hotels, guest houses, boarding houses, bed and breakfast accommodation, tented camping and caravans which require planning permission (C1 uses) and self-catering tourist accommodation;</li> <li>Sites providing accommodation for Gypsy and Traveller and Travelling Show People (permanent and transit); and</li> <li>Equestrian-related development that may directly or indirectly result in an increased adverse impact on the heathland</li> </ul>	This modification provides flexibility for this to be explored.	
MM54	DH	Amend as follows	The modification is necessary in order to	The modification will allow the policy to
		Policy DH: Dorset Heaths International Designations Between 400 metres and 5km of a heathland, new residential development and tourist accommodation will be required to take all necessary steps on site to avoid or mitigate any adverse effects upon the internationally designated site's integrity or, where this cannot be achieved within the residential development, to make a contribution towards mitigation measures designed to avoid such adverse effects taking place	comply with the requirements of the Habitats Regulations.	comply with the Habitats Regulations.
MM55	8.8.7.5	To resolve NE's concerns, amend as follows:  A joint approach to ensure that new development is nitrogen neutral is	Paragraph 110 of the NPPF requires plans to minimise pollution and	The modification will help minimise pollution in line with

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		underway (including an options appraisal and timetable of actions). It will covering the relevant local authority areas and will be essential to ensure that mitigation measures are coordinated and consistent, and to secure their delivery. The Council is working with West Dorset District Council, Borough of Poole, Environment Agency, Wessex Water and Natural England to develop a strategic mitigation/avoidance approach for Poole Harbour SPA and Ramsar in respect of nutrient (nitrogen) enrichment. This approach will also have positive benefits for the River Frome SSSI which is also suffering from nutrient enrichment. This should be worked out in the context of the Nutrient Management Plan for the Harbour, currently being developed by Natural England, the Environment Agency and Wessex Water.	other adverse effects on the local and natural environment. This modification will be in line with this requirement.	the NPPF.
MM56	8.8.7.7	To resolve NE's concerns, amend as follows:  The three strategic settlement extensions at Wareham, Upton and Lytchett Matravers are located within the catchment of Poole Harbour. The change of use of these agricultural sites to housing and suitable alternative natural green space will remove the use of nitrate fertilisers. This is considered capable of offsetting the increase in nitrates from sewerage resulting from the new dwellings, depending on the areas and type of existing agricultural use. This will ensure that these developments are nitrogen neutral. The mitigation measures for these three sites may also provide a degree of mitigation for other planned housing development within the catchment in Purbeck but this will require a further investigation. The Council will continue to work with partners to investigate this and other means of providing strategic mitigation and will ensure a clear process for the funding and implementation of these agreed measures. If necessary involving contributions from development should be laid out. Monitoring of the delivery and effectiveness of mitigation measures will be needed and if necessary, should-will trigger a review of the phasing and / or distribution and / or scale of housing provision. The Council will provide applicants with details on how their proposals can provide suitable and proportionate mitigation that will	Paragraph 110 of the NPPF requires plans to minimise pollution and other adverse effects on the local and natural environment. This modification will be in line with this requirement.	The modification will help minimise pollution in line with the NPPF.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		allow development to come forward in a planned manner with the necessary certainty.		
MM57	PH	Amend policy as follows:	Paragraph 21 of the NPPF requires policies to	The modification will provide the policy
		Water Quality New development will may be required to incorporate measures to secure effective avoidance and mitigation of the potential adverse effects of nutrient loading on the ecological integrity of the Poole Harbour internationally designated sites.	be flexible. A number of different policy options are being explored including a contribution from development. Therefore policy needs flexibility depending upon which option is chosen.	with more flexibility.
MM58	RP	Amend policy as follows:	Paragraph 23 of the NPPF adopts a 'town	The modifications makes sure that
		Boundaries of town centres and local centres will be reviewed through the Site Allocations Plan and the Swanage Local Plan. In the interim, the boundaries used in the Purbeck Local Plan Final Edition (2004) will be carried forward on the proposals map.  New Retail Provision  Any proposal for new retail provision should be commensurate with the position of the relevant town centre and local centre within the hierarchy set out in Policy LD: General Location of Development.  Within town centres and local centres the Primary Shopping Areas in Swanage and Wareham, changes of use to any ground floor use within Class A of the Use Classes Order may be permitted, provided that the	centre first' approach. The modifications regarding town and local centres conform to this requirement and ensure consistency with Policy LD (see modification 5).	retail development goes in town centres first in line with paragraph 23 of the NPPF.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		proposed use would not harm the vitality, viability and functionality of the town centre as a whole. Boundaries of centres and primary shopping areas will be reviewed through subsequent plan(s). In the interim, the boundaries used in the Purbeck Local Plan Final Edition (2004) will be carried forward.  Development outside the defined town centres and local centres of Swanage and Wareham and the Local District Centre of Upton that adversely affect their vitality or viability will not be permitted  Safeguarding Retail Provision  Development leading to loss of uses within Class A of the Use Classes Order in town centres and local centres will only be permitted if:  The facility has been sufficiently and realistically marketed over a 9 month period;  That the current use is demonstrably no longer viable; and  The change of use would not harm vitality and, viability and functionality of the settlement town centre or local centre.		
MM59	RP	Policy RP: Retail Provision  Planning applications for retail, office or leisure development over 1,000sqm that are outside of town centre boundaries will need to submit a retail impact assessment prepared in accordance with national guidance	Paragraph 26 of the NPPF allows councils to set their own threshold for when an RIA is required. This modification is in line with this allowance.	The modification to allow a locally set threshold will ensure any major applications for retail floor space appropriately consider their impact.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
MM60	CF	Amend policy as follows:  Policy CF: Community Facilities and Services  New Facilities and Services New community facilities and services will be encouraged to locate within a defined settlement boundary. Proposals outside of a settlement boundary should meet the following criteria:  The use cannot reasonably be met within the settlement; and The facility meets an identified local need; and It is located close to a settlement in an accessible location by sustainable means of travel; and Its impact on landscape, environment and local character is minimised	Paragraph 110 of the NPPF requires plans to minimise pollution and other adverse effects on the local and natural environment. This modification will be in line with this requirement.	The modification will help minimise harm to the environment in line with the NPPF.
MM61	CF	Amend policy as follows:  Policy CF: Community Facilities and Services  Replacement Facilities and Services  Development (including change of use) that would replace an existing community facility/service with a new community facility or service will only be permitted if:  It replaces a facility(ies) or service(s) that has been proven to be no longer needed, suitable or viable; and  It would provide an alternative community facility(ies) or service(s) for which there is a proven local need, e.g. as identified in a community, parish or town plan.	Paragraph 70 of the NPPF requires planning policies to plan positively for community facilities and guard against the unnecessary loss of facilities and services. This modification will allow the Council to more clearly set out circumstances where the loss of facilities/services will be permitted.	The modification will set out more clearly the circumstances where the loss of facilities/services will be permitted. This is in line with the NPPF.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		Where the existing site is unsuitable for the current use and requires relocation, the new site must meet the criteria listed above for new facilities and services.  Safeguarding Existing Facilities and Services  Development (including change of use) that would result in the loss of existing community facilities/services will- only be permitted- if: In the first instance it would provide another facility(ies) or service(s) for which there is a proven local need, e.g. as identified in a Parish or Town Plan, and it replaces a facility(ies) or service(s) that has been proven to be no longer needed;  In the second instance it can be demonstrated that the premises or location are unsuitable and replacement facilities are proposed that are readily accessible to the catchment population; In the third instance it can be demonstrated that there is no longer a need for the community facility/service through a sufficient and realistic marketing of the current use over a period of at least 9 months that the current use is unviable.		
MM62	GI	Amend policy as follows:  Policy GI: Green Infrastructure, Recreation and Sports Facilities   Settlement extensions and major employment sites will be expected to contribute towards the delivery of significant areas of new green infrastructure and the management of a connected, coherent and functional network of new and enhanced green spaces, and corridors and public rights of way in accordance with the Green Infrastructure Strategy standards.	Paragraph 75 of the NPPF requires policies to protect and enhance public rights of way and access and add links to other networks.	The modification will bring the plan in line with the NPPF.
MM63	D	Merge Policy SD and Policy D into a single policy called Policy D: Design:	Paragraph 125 of the NPPF requires policies to	This modification allows the Council to

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		8.15 Sustainable Design General Design Principles	limit the impact of light pollution from artificial light on light amenity,	comply with the requirement of the NPPF.
		Spatial Objective 6: Ensure high quality, sustainable design  Policy D: Design	intrinsically dark landscapes and nature conservation. This	
		<ul> <li>Positively integrate with their surroundings.</li> <li>Reflect the diverse but localised traditions of building material usage found across the District;</li> <li>Avoid and mitigate effects of overshadowing, overlooking and other adverse impacts that may cause significant and measurable harm to adjacent properties;</li> <li>Demonstrate support for biodiversity through sensitive landscaping and through in-built features, which provide nesting and roosting facilities for bats and birds;</li> <li>Reflect the good practice advice contained in District design guidance including townscape character assessments for Swanage, Wareham, Upton, Bere Regis, Bovington, Corfe Castle, Lytchett Matravers, Sandford and Wool.</li> </ul>	conservation. This change covers the amenity part; the effect on landscapes and nature conservation will be covered by an amendment to Policy LHH (see modification 69).	
		8.15.2 Sustainable Design		
		Spatial Objective 6: Ensure high quality, sustainable design		
		Policy SD: Sustainable Design		

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		<ul> <li>Avoid and mitigate effects of overshadowing, overlooking and other adverse impacts including light pollution from artificial light on local amenity that may cause significant and measurable harm to adjacent properties</li> </ul>		
MM64	D	Policy D: Design  The Council will expect proposals for all development and other works to  Reflect the good practice advice, including appropriate densities, contained in District design guidance including townscape character assessments for Swanage, Wareham (and North Wareham), Upton, Bere Regis, Bovington, Corfe Castle, Lytchett Matravers, Sandford and Wool	The modification clarifies that housing densities are set out in townscape character assessments is in line with paragraph 47 of the NPPF.	The modification sets out the Council's approach to housing density.
MM65	D	Policy D: Design  The Council will expect proposals for all development and other works to  Reflect good practice guidance contained in the Dorset and New Forest Contaminated Land Consortium of Local Authorities' planning advice note 'Development on Land Affected by Contamination';	Paragraph 120 of the NPPF requires policies to prevent unacceptable risks from pollution and land instability. This modification complies with this requirement.	This modification brings the policy in line with paragraph 120 of the NPPF.
MM66	D	Amend as follows:  Policy D: Design	Paragraph 97 of the NPPF requires councils to have a positive	This modification allows the Council to demonstrate a

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		Where applicable  Development of more than 10 dwellings (net) or 1,000m2 (net) of non-residential floor space should, having achieved a Part L of the Building Regulations pass, further reduce its regulated greenhouse gas emissions (as predicted by SAP/SBEM) either by 10% via the use of on-site renewable energy generation, or by 20% overall. Where viability constraints of the proposal would preclude the additional cost, the onus will be upon the applicant to demonstrate this (using an open book method if deemed necessary by the Council, the independent verification of which the applicant will be expected to fund). These requirements will be reviewed as further information becomes available about the changes to Part L of the Building Regulations.	strategy for renewable energy. Paragraph 95 of the NPPF requires councils to do so in a way consistent with the Government's zero carbon buildings policy and adopt nationally decribed standards. Part L of the Building Regulations covers insulation levels, air tightness, lighting efficiency, passive solar gains and renewable energy. The wording change will ensure that the requirement for 10% renewables/equivalent will not come as part of the existing obligation of Part L. Therefore, renewables will need to be additional, thereby going beyond the Building Regulations.	positive strategy for renewable energy.
MM67	D	Amend as follows:	The modification clarifies that the policy applies to	The modification clarifies matters and
		Policy D: Design	not just industrial and	provides more
			commercial development. Paragraph 173 of the	certainty for developers about the
		44	1 diagraph 170 of the	actolopers about the

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		<ul> <li>Achieve a BREEAM 'Very Good' rating or higher for new build-industrial and commercial non-domestic development up to 1,000m² (net) floor space, and as a minimum an BREEAM 'Excellent' rating for larger developments. Where viability constraints of the proposal would preclude the additional costs of achieving an 'excellent' rating the onus will be upon the applicant to demonstrate this (using an open book method if deemed necessary by the Council, the independent verification of which the applicant will be expected to fund).</li> </ul>	NPPF requires policies not to overburden developments, so the clarification creates certainty for developers about funding independent verification where viability is questioned.	requirements of the policy.
MM68	D		Paragraph 95 of the NPPF requires councils to support improving energy efficiency in existing buildings. This modification is in line with this requirement.	This modification demonstrates the Council's support for improving energy efficiency in existing buildings.
		The Council supports energy efficiency improvements to existing buildings provided improvements are in accordance with national guidance and other policies in this plan.		
		Policy SD: Sustainable Design		
		<ul> <li>The Council will expect proposals for development and other works to Demonstrate compliance with Lifetime Homes standards insofar as allowed by townscape character;</li> <li>Demonstrate a positive approach to delivery of sustainable development objectives through site layout and building design, which should be as</li> </ul>		

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		<ul> <li>Demonstrate that at least 10% of the total energy use requirements in new development of more than 10 dwellings or 1,000m² (net) of non-residential floor space comes from decentralised and renewable or low carbon sources. Where viability constraints of the proposal would preclude the additional cost, the onus will be upon the applicant to demonstrate this (using an open book method if deemed necessary by the Council).</li> <li>Demonstrate that every effort has been or will be made to achieve a significant carbon reduction in all new built development, at least matching the national targets set out in 'Building a Greener Future' and by the Building Regulations;</li> <li>Achieve a score of at least 14 points ('gold' or 'silver' standard) measured against 'Building for Life' standards where development consists of ten or more dwellings;</li> <li>Achieve a BREEAM 'Very Good' rating or higher for new build industrial and commercial development up to 1,000m² (net) floor space, and as a minimum an 'Excellent' rating for larger developments. Where viability constraints of the proposal would preclude the additional costs of achieving an 'excellent' rating the onus will be upon the applicant to demonstrate this (using an open book method if deemed necessary by the Council).</li> </ul>		
MM69	REN	To resolve English Heritage's concerns, add an extra bullet:  Proposals for renewable energy apparatus will only be permitted where:	Paragraph 126 of the NPPF requires councils to conserve heritage assets in a manner	The modification ensures the policy aligns with paragraph 126 of the
		It avoids causing harm to the significance and setting of heritage assets	appropriate to their significance, and take	NPPF.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
MAZO			account of the contribution heritage assets make to the character of a place. This modification ensures that renewable energy apparatus takes these factors into consideration.	
MM70	LHH	Policy LHH: Landscape, Historic Environment and Heritage  Proposals for development and other works will be expected to conserve the appearance, setting, character, interest, integrity, health and vitality of landscape (including trees and hedgerows) and heritage assets - be these locally, nationally or internationally designated or otherwise formally identified by the Local Planning Authority. In considering the acceptability of proposals the Council will assess their direct, indirect and cumulative impacts relative to the significance of the asset affected, and balance them against other sustainable development objectives	Paragraph 126 of the NPPF requires councils to conserve heritage assets in a manner appropriate to their significance. This modification allows the Council to comply with the requirement.	This modification allows the Purbeck Local Plan to comply with the NPPF's requirement to conserve assets in a manner appropriate to their significance.
MM71	LHH	Amend as follows:  Policy LHH: Landscape, Historic Environment and Heritage Proposals that would result in an unacceptable impact of light pollution from artificial light on intrinsically dark landscapes and nature conservation will not be permitted.	Paragraph 125 of the NPPF requires policies to limit the impact of light pollution from artificial light on light amenity, intrinsically dark landscapes and nature conservation. The new paragraph at the end	The reference to light pollution allows the Council to comply with the requirement of the NPPF.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
			covers the landscapes and nature conservation part; the effect on amenity is covered by an amendment to Policy D (see modification 61).	
MM72	IAT	Policy IAT: Improving Accessibility & Transport  Improving accessibility within Purbeck will be achieved through better provision of local services and facilities that reduce the need to travel, especially by car. This will be achieved by assessing development proposals against the following criteria  • The development should provide for adequate parking levels in line with the Bournemouth, Poole and Dorset Residential Car Parking Strategy.	Paragraph 39 of the NPPF requires councils to take into account several factors when setting local parking standards. This modification points developers towards the Local Transport Plan, where these factors are detailed in supporting guidance. This provides more clarity and certainty for developers.	The modification allows the Council to demonstrate compliance with paragraph 39 of the NPPF.
MM73	Appen dix 3	Replace the entire monitoring section as per Annex 1	Paragraph 153 of the NPPF allows councils to review local plans in whole or in part. This modification updates the monitoring section so that the Council can review policies.	The modification allows the Council to better monitor and review policies.
MM74	Inset map 1	Delete the mapped symbol marked 'potential heathland mitigation' at Lytchett Matravers.	This modification is to provide consistency with modifications to	The modification ensures consistency.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
			paragraph 7.4.8 and the introduction of the new Appendix 5.	
MM75	Inset map 6	Delete the mapped symbol marked 'potential heathland mitigation' at Nutcrack Lane.	This modification is to provide consistency with modifications to paragraph 7.3.8 and the introduction of the new Appendix 5.	The modification ensures consistency.
MM76	Inset map 11	Update to show Local Plan policy SS21 as deleted; add housing/employment allocation SS21 to deleted policies in the key:	The modification is in order that the plan is as up to date as possible and shows policies from the previous local plan that will not be carried forward.	The plan will be as up to date as possible.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		Purbeck D.C., Licence No. LA100022054, 2011		

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		New and Amended Policies:   Parking Restraint   Purbeck District Boundary   Parking Restraint   Parking Restraint   Houses in Large Gardens   Holiday Accommodation/Education/Community   Swanage Pier   Swanage Enhancement Scheme   Northbrook Road/Ulwell Road Highway   Improvements   Housing/employment allocation Policy SS21		
MM77	New inset map	Insert revised Studland conservation area map. Label as 'Inset Map 12 Studland'  The student of	In order that the plan is as up to date as possible and reflects recently adopted revised conservation area boundaries.	The plan will be as up to date as possible and reflects recently adopted revised conservation area boundaries.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
MM78	New	New and Amended Policies:  Conservation Area (Policy LHH)  Insert Stoborough map to show revised conservation area boundary. Label	In order that the plan is	The plan will be as
	inset	As 'Inset Map 13 Stoborough'  Key  New and Amended Policies:  Conservation Area (Policy LHH)	as up to date as possible and reflects recently adopted revised conservation area boundaries.	up to date as possible and reflects recently adopted revised conservation area boundaries.

	New inset map	Insert Wool map to show revised conservation area boundary. Label as 'Inset Map 14 Wool'	In order that the plan is	compliant The plan will be as
		Key  New and Amended Policies:  Conservation Area (Policy LHH)	as up to date as possible and reflects recently adopted revised conservation area boundaries.	up to date as possible and reflects recently adopted revised conservation area boundaries.
MM80	Insert	To resolve Natural England's concerns, add new appendix 5:	Paragraph 110 of the	This modification

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
	new appen dix 5	Guidelines for the establishment of Suitable Alternative Natural Green Space (SANGS)  Introduction  'Suitable Alternative Natural Green Space' (SANGS) is the name given to green space that is of a quality and type suitable to be used as mitigation for applications likely to affect the Dorset Heathlands European and internationally protected sites. The provision of SANGS is one of a range of mitigation measures, a number of which are detailed in the Dorset Heathlands Planning Framework SPD, which the south east Dorset Planning Authorities and Natural England consider offer an effective means of avoiding or mitigating harm from a number of urban effects.  Its role is to provide alternative green space to divert visitors away from the Dorset Heathlands Special Protection Area (SPA), the two Dorset Heaths Special Areas of Conservation (SACs) and the Dorset Heathlands Ramsar (collectively called the 'Dorset Heathlands' in these guidelines). SANGSs are intended to provide mitigation for the likely impact of residential-type developments on the Dorset Heathlands by preventing an increase in visitor pressure. The effectiveness of SANGS as mitigation will depend upon its location and design. These must be such that the SANGS is more attractive to visitors than the Dorset Heathlands.  This appendix describes the features that have been found to draw visitors to the Dorset Heathlands, which should be replicated in SANGS. It provides guidelines on:  • the type of site which should be identified as SANGS;	MPPF requires plans to minimise pollution and other adverse effects on the local and natural environment. This modification will be in line with this requirement.	brings the plan in line with the requirement of paragraph 110 of the NPPF.

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		<ul> <li>measures that can be taken to enhance sites so that they may be used as SANGS.</li> </ul>		
		These guidelines relate specifically to the means to provide mitigation for development of a residential nature within or close to 5km of the Dorset Heathlands. They do not address nor preclude the other functions of green space (e.g. provision of disabled access). Other functions may be provided within SANGS, as long as they do not conflict with the specific function of mitigating visitor impacts on the Dorset Heathlands.		
		<ul> <li>SANGS may be created from:</li> <li>existing open space of SANGS quality with no existing public access or limited public access, which for the purposes of mitigation could be</li> </ul>		
		<ul> <li>made fully accessible to the public;</li> <li>existing open space that is already accessible but could be changed in character so that it is more attractive to the specific group of visitors who might otherwise visit the Dorset Heathlands;</li> </ul>		
		<ul> <li>land in other uses that could be converted into SANGS.</li> <li>The identification of SANGS should seek to avoid sites of high nature conservation value, which are likely to be damaged by increased visitor numbers. Such damage may arise, for example, from increased disturbance, erosion, input of nutrients from dog faeces, and increased incidence of fires.</li> </ul>		
		Where sites of high nature conservation value are considered as SANGSs, the impact on their nature conservation value should be assessed and considered alongside relevant policy in the local plan.		

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		The character of the Dorset Heathlands and its visitors		
		The Dorset Heathlands are made up of 42 Sites of Special Scientific		
		Interest, and consist of a mixture of open heathland and mire with some		
		woodland habitats. The topography is varied with some prominent		
		viewpoints. Many sites contain streams, ponds and small lakes. Some have		
		open landscapes with few trees and others have scattered trees and areas		
		of woodland. Most sites are freely accessible to the public, although in some		
		areas access is restricted by army, or other operations.		
		Surveys have shown that about half of visitors to the Dorset Heathlands		
		arrive by car and about half on foot. Where sites are close to urban		
		development around Poole and Bournemouth, foot access tends to be most		
		common. On rural sites in Purbeck and East Dorset, more visitors come by		
		car. Some 75% of those who visited by car had come from 5.3km of the		
		access point onto the heathlands. A very large proportion of the Dorset		
		Heathland visitors are dog walkers, many of whom visit the particular site		
		regularly (i.e. multiple visits per week) and spend less than an hour there,		
		walking on average about 2.2km.		
		Guidelines for the quality of SANGS		
		The quality guidelines have been subdivided into different aspects of site		
		fabric and structure. They have been compiled from a variety of sources but		
		principally from visitor surveys carried out at heathland sites within the		
		Dorset Heathlands and the Thames Basin Heaths.		
		The guidelines concentrate on the type of SANGS designed principally to		
		cater for heathland dog walkers. Other important heathland mitigation		
		measures, for example facilities designed to attract motor cycle scramblers		
		or BMX users away from heathlands, or facilities for adventurous play for		

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		children, are not covered specifically and will need to be considered case by case.		
		The principle criteria contained in the guidelines have also been put into a checklist format at the end of this appendix.		
		It is important to note that these guidelines only cover the quality of SANGS provision. There are a number of other matters that will need to be agreed with Natural England and the Council including: provision of in perpetuity management of the SANGS; SANGS capacity; other avoidance and mitigation measures as necessary.		
		Accessibility - reaching the SANGS		
		Most visitors reach the Dorset Heathlands either by foot or by car and the same will apply for SANGS. Thus SANGS may be intended principally for the use of a local population living within a 400 metre catchment around the site; or they may be designed primarily to attract visitors who arrive by car (they may also have both functions).		
		SANGS design needs to take into account the anticipated target group of visitors. For example, where large populations are close to the Dorset Heathlands the provision of SANGS may need to be attractive to visitors on foot.		
		If intended to attract visitors arriving by car, the availability of adequate car parking is essential. Car parks may be provided specifically for a SANGS or a SANGS may make use of existing car parks, but some existing car parks may have features incompatible with SANGS use, such as car park charging. The amount and nature of parking provision should reflect the anticipated numbers and mode of arrival by visitors to the site and the		

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		catchment size of the SANGS. It is important that there is easy access between the car park and the SANGS, i.e. this is not impeded by, for example, a road crossing. Thus such SANGS should have a car park with direct access straight on to the SANGS with the ability to take dogs safely from the car park to the SANGS off the lead. Similarly, the nature of foot access between urban development and a SANGS is important and green corridors reaching into the urban area can be an important part of facilitating access to the SANGS.		
		1. Sites must have adequate parking for visitors, unless the site is intended for local pedestrian use only, i.e. within easy walking distance (400m) of the developments linked to it. The amount of car parking space should be determined by the anticipated numbers using the site and arriving by car.		
		<ol> <li>Car parks must be easily and safely accessible by car, be of an open nature and should be clearly sign posted.</li> <li>There should be easy access between the car park or housing and the SANGS with the facility to take dogs safely from the car park to the SANGS off the lead.</li> <li>Access points should have signs outlining the layout of the SANGS and the routes available to visitors.</li> </ol>		
		Paths, tracks and other SANGS infrastructure		
		SANGS should aim to supply a choice of circular walking routes that provide an attractive alternative to those routes on heathlands in the vicinity (i.e. those heaths that the SANGS is designed to attract visitors away from).		

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		Given the average length of walks on heathland, a circular walk of 2.3-2.5km		
		in length is necessary unless there are particular reasons why a shorter walk		
		is considered still appropriate. Where possible, a range of different length		
		walks should be provided; a proportion of visitors walk up to 5km and		
		beyond so walking routes longer than 2.5 km are valuable, either on-site or		
		through the connection of sites along green corridors.		
		Paths do not have to be of any particular width, and both vehicular-sized		
		tracks and narrow paths are acceptable to visitors, although narrow corridors		
		where visitors/dogs may feel constrained should be avoided. The majority of		
		visitors come alone and safety is one of their primary concerns. Paths		
		should be routed so that they are perceived as safe by the visitors, with		
		some routes being through relatively open (visible) terrain (with no trees or		
		scrub, or well spaced mature trees, or wide rides with vegetation back from		
		the path), especially those routes that are 1-3 km long.		
		A substantial number of visitors like to have surfaced but not tarmac paths,		
		particularly where these blend in well with the landscape. This is not		
		necessary for all paths but there should be some visitor-friendly, all weather		
		routes built into the structure of a SANGS, particularly those routes that are		
		1-3 km long. Boardwalks may help with access across wet areas but		
		excessive use of boardwalks, as may be necessary on sites that are mostly		
		wet or waterlogged such as flood plain and grazing marsh, is likely to detract		
		from the site's natural feel.		
		Other infrastructure specifically designed to make the SANGS attractive to		
		dog walkers may also be desirable but must not detract from a site's		
		relatively wild and natural feel. Measures could include accessible water		
		bodies for dogs to swim/drink; dog bins; fencing near roads/car-parks, etc. to		
		ensure dog safety; clear messages regarding the need to 'pick-up'; and		
		large areas for dogs to be off lead safely.		

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		Guidelines:		
		5. Paths must be easily used and well maintained but most should remain unsurfaced to avoid the site becoming too urban in feel. A majority of paths should be suitable for use in all weathers and all year around. Boardwalks may be required in wet sections.		
		6. All SANGSs with car parks must have a circular walk that starts and finishes at the car park.		
		7. It should be possible to complete a circular walk of 2.3-2.5km around the SANGS, and for larger SANGSs there should be a variety of circular walks.		
		8. SANGS must be designed so that visitors are not deterred by safety concerns.		
		Advertising - making people aware of the SANGS		
		The need for some advertising is self evident. Any advertising should make clear that the site is designed to cater specifically for dog walkers.		
		Guidelines:		
		9. SANGS should be clearly sign-posted and advertised		
		10. SANGS should have leaflets and/or websites advertising their location to potential visitors. It would be desirable for leaflets to be distributed to new homes in the area and be made available at entrance points and car parks.		

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		Landscape and Vegetation		
		The open or semi-wooded and undulating nature of most of the Dorset Heathland sites gives them an air of relative wildness, even when there are significant numbers of visitors on site. SANGSs must aim to reproduce this quality but do not have to contain heathland or heathy vegetation. Surveys in the Thames Basin heath area show that woodland or a semi-wooded landscape is a key feature that people who use the SPA there appreciate. Deciduous woodland is preferred to coniferous woodland. In these circumstances, a natural looking landscape with plenty of variation including both open and wooded areas is ideal for SANGSs. There is clearly a balance to be struck between what is regarded as an exciting landscape and a safe one and so some element of choice between the two is desirable.  Hills do not put people off visiting a site, particularly where these are associated with good views, but steep hills are not appreciated. An undulating landscape is preferred to a flat one. Water features, particularly ponds and lakes, act as a focus for visitors for their visit, but are not essential. The long term management of the SANGS habitats should be considered at an early stage. Grazing management is likely to be necessary, particularly for larger SANGS and those with grasslands.  A number of factors can detract from the essential natural looking landscape and SANGSs that have an urban feel, for example where they are thin and narrow with long boundaries with urban development or roads, are unlikely to be effective.  Guidelines:		
		11. SANGSs must be perceived as natural spaces without intrusive		

Mod. No	Policy / Para / Map	Main modification	Reason why the plan would be unsound or not legally compliant without the main modification	How the main modification would make the plan sound or legally compliant
		artificial structures, except in the immediate vicinity of car parks.  Visually-sensitive way-markers and some benches are acceptable.		
		12. SANGSs must aim to provide a variety of habitats for visitors to experience (e.g. some of: woodland, scrub, grassland, heathland, wetland, open water).		
		13. Access within the SANGS must be largely unrestricted with plenty of space provided where it is possible for dogs to exercise freely and safely off lead.		
		14. SANGSs must be free from unpleasant visual, auditory or olfactory intrusions (e.g. derelict buildings, intrusive adjoining buildings, dumped materials, loud intermittent or continuous noise from traffic, industry, sports grounds, sewage treatment works, waste disposal facilities).		

## **Annex 1: Appendix 3 Monitoring Framework**

Amend as follows:

## **Appendix 3: Monitoring Framework**

#### 1.0 Introduction

1.1 The policies in the plan require regular monitoring to ensure that the policies are achieving their desired outcomes. Where a policy is not achieving its desired outcomes, the policy can be reviewed through a subsequent plan. In certain circumstances, the monitoring will trigger a partial or complete review of the strategy. The triggers and indicators for these circumstances are set out in the table below:

Trigger	Indicator
Appropriate number of new homes	Review the delivery of housing against
Appropriate frame of the Whomes	the housing trajectory 2016 and 2021.
	and modeling trajectory 2010 and 2021.
	Council to have commenced work on a
	partial review of the housing strategy by
	the end of 2015.
Failure to achieve housing, retail and	Unlikely to achieve 2,520 dwellings,
employment targets	2,000sqm non food floor space,
	1,300sqm food floor space and 11.5ha
	employment by 2027.
Failure of mitigation for European	Rise in net number of visitors to
protected sites	European protected sites or failure to
	provide nitrate mitigation.
Failure to achieve town centre retail	Failure to provide sufficient retail
strategy due to lack of sites	provision in town centres and local
	centres including delivery of a specific
	site in the Swanage Area Action Plan
Reduced choice of available	Available and serviced employment land
employment land	falls below a minimum of 11.5ha
Imbalance of housing growth risks	Significant imbalance in proportion of
failure to improve self sufficiency in	development coming forward in each of
each spatial area	the five spatial areas

Any significant change in national	The Purbeck Local Plan is no longer fit		
policy	<u>for purpose</u>		

The Council has identified a number of specific monitoring indicators which will measure the effectiveness of the proposed <a href="Purbeck Local Plan-options">Purbeck Local Plan-options</a> and policies. The indicators include a mix of <a href="sustainability appraisal indicators">sustainability appraisal indicators</a>, contextual indicators, <a href="national-core">national-core</a> output ind

#### 2.0 Contextual Indicators

2.1 The purpose of contextual indicators is to provide a backdrop against which to consider the effects of policies and the interpretation of national and local indicators. This approach reflects the importance of taking into account the social, environmental and economic circumstances that exist within a locality. The indicators and source have been set out below according to most relevant of the Purbeck Local PlanCore Strategy's Spatial Objectives.

### 3.0 Core Output Indicators and Local Output Indicators

- 3.1 Core Output Indicators are set by the government to provide an overview of spatial planning performance. However, the core output indicators are not sufficient to assess the locally distinctive policies produced in the Core StrategyPurbeck Local Plan. To ensure that the outcomes of the local policies are being achieved and the spatial vision and objectives for the District are delivered, a number of Local Output Indicators have been developed. These are also set out below.
- 3.2 All indicators will be subject to future review and updated in the relevant Annual Monitoring Report.

#### 4.0 Sustainability Effects Monitoring

4.1 In order to meet the requirements of the SEA Directive (Article 10(1)), the significant sustainability effects of plan implementation must be monitored to identify any adverse effects that may result, and enable appropriate remedial action to be taken. The sustainability appraisal (SA) of the Purbeck Local Plan sets out the desired sustainability objectives of Purbeck Local Plan implementation. Appendix 7 of the SA provides a monitoring framework to support the identification of any significant adverse effects. The appraisal also identifies a number of significant positive, localised, mitigated, cumulative and synergistic effects that may result from implementation of the Purbeck Local Plan.

### 5.0 Purbeck Local Plan Monitoring Framework

The framework of indicators set out below identifies how the implementation of each Spatial Objective and related policies will be monitored. This will enable the implementation and effectiveness of policies to be checked and any significant Sustainability Effects to be identified.

#### **Abbreviations:**

SA (Sustainability Appraisal Indicator) COI (Core Output Indicator); LOI (Local Output Indicator)

## Spatial Objective 1: Respect the character and distinctiveness of Purbeck's settlements and countryside

#### **Contextual indicators:**

Indicator	Type of Indicator	Source
Population		
Population size estimates, age, gender and working age structure	Contextual <u>, SA</u>	The Dorset Data Book (Census, ONS)
Population density	Contextual, SA	The Dorset Data Book (Census, ONS)
Ethnic composition	Contextual, SA	The Dorset Data Book (Census, ONS)

### **National Core and local indicators:**

Key Outcomes Sought through Core StrategyPurbeck Local Plan	Indicator	Type of Indicator	Local Target
Direct development	Number of new homes completed at:	LOI	
towards the most	(i) North West		(i) 110 dwellings
sustainable locations in	(ii) South West		(ii) 355 dwellings
the District	(iii) Central		(iii) 455 dwellings
	(iv) North East		(iv) 580 dwellings
Policy LD - General	(v) South East		(v) 900 dwellings
Location of Development	New employment floor space completed at:	LOI	
	(i) North West		Completion of 11.5ha across the
	(ii) South West		District
	(iii) Central		
	(iv) North East		

Key Outcomes Sought through Gore StrategyPurbeck Local Plan	Indicator	Type of Indicator	Local Target
	(v) South East  New retail floor space completed at:  (i) North West  (ii) South West  (iii) Central  (iv) North East  (v) South East	LOI	Completion of 2000sqm food and 2000sqm of non-food floor space across the District
Only deliver housing development in the countryside where a countryside location is essential or the development is 'exceptional'.  Policy CO - Countryside	Net additional gypsy and traveller pitches (permanent and temporary) provided in the countryside	LOI	Provision of 20 residential and 21 transit pitches over plan period

Key Outcomes Sought through Core StrategyPurbeck Local Plan	Indicator	Type of Indicator	Local Target
Vision for North West Purbeck  Policy NW - North West Purbeck	Number of new homes completed in North West Purbeck	LOI, SA	Provision of approximately 120 dwellings out of 2,520 district dwelling target by 2027, to be provided in general conformity with settlement hierarchy (Policy LD).
	Focus housing development at Bere Regis by providing a housing allocation of around 50 dwellings	LOI	Completion of housing allocation by 2022
	Net affordable housing completions on eligible sites	LOI	40% of <u>dwellings on eligible sites</u> all housing completions in Bere Regis; 100% for rural exception sites

Key Outcomes Sought through Core StrategyPurbeck Local Plan	Indicator	Type of Indicator	Local Target
	Provision Successful implementation of heathland mitigation	LOI	Monitoring of visitors to local protected sites before implementation of heathland mitigation.  Monitoring of visitors to SANGS following implementation of heathland mitigation and completion of housing development(s).  Target of Nno net increase in visitors to protected areas sites over the plan period.
Vision for South West Purbeck  Policy SW - South West Purbeck	Number of new homes completed in South West Purbeck	LOI, SA	Provision of approximately 360 dwellings out of 2,520 district dwelling target by 2027, to be provided in general conformity with settlement hierarchy (Policy LD).
	Net affordable housing completions on eligible sites	LOI	40% of all housing completions dwellings on eligible sites in Wool, Bovington and Winfrith Newburgh; 50% of dwellings on eligible sites all housing completions at West Lulworth; and 100% for rural exception sites
	Replacement of 2 first schools with 2 primary schools at Wool; 1 at Bovington; 1 at Winfrith Newburgh; and 1 at West Lulworth	LOI	100% planning planning approvals for schools development
	Provision Successful implementation of heathland mitigation	LOI	Monitoring of visitors to local protected sites before implementation of heathland mitigation.  Monitoring of visitors to SANGS following implementation of heathland mitigation and completion of housing development(s).

Key Outcomes Sought through Core StrategyPurbeck Local Plan	Indicator	Type of Indicator	Local Target
			Target of Nno net increase in visitors to protected areas sites over plan period.
Vision for Central Purbeck  Policy CEN - Central  Purbeck	Number of new homes completed in Central Purbeck	LOI, SA	Provision of approximately 475 dwellings out of 2,520 district dwelling target by 2027, to be provided in general conformity with settlement hierarchy (Policy LD).
	Focus housing development at Wareham by providing a housing allocation of around 200 dwellings	LOI	Completion of housing allocation by 2017
	Net affordable housing completions on eligible sites	LOI	40% of dwellings on eligible sites all housing completions in at Wareham and Sandford; , except for 50% dwellings of the Worgret Road settlement extension to at Wareham; 50% of dwellings on eligible sites at all housing completions in Stoborough; 100% for rural exception sites
	Enhance town centre retail provision with extension to Wareham Town Centre	LOI	Completion of 2000sqm food and 2000sqm of non-food floor space across the District
	Develop Wareham Middle School site for 6 <sup>th</sup> form centre and replace Lady St Mary First School with a primary school; replace Sandford Middle School and Sandford First School with a primary school; and replace Stoborough First School with a primary school	LOI	100% planning approvals for schools development
	Provision Successful implementation of heathland mitigation	LOI	Monitoring of visitors to local protected sites before implementation of heathland mitigation. Monitoring of visitors to SANGS following implementation of heathland mitigation and completion of housing

Key Outcomes Sought through Core StrategyPurbeck Local Plan	Indicator	Type of Indicator	Local Target
			development(s).  Target of Nno net increase in visitors to protected areas sites over the plan period.
Vision for North East Purbeck  Policy NE - North East Purbeck	Number of new homes completed in North East Purbeck	LOI, SA	Provision of approximately 605 dwellings out of 2,520 district dwelling target over plan period by 2027, to be provided in general conformity with settlement hierarchy (Policy LD).
	Focus housing development at Upton by providing a housing allocation of around 70 dwellings	LOI	Completion of housing allocation by 2017
	Focus housing development at Lytchett Matravers by providing a housing allocation of around 50 dwellings	LOI	Completion of housing allocation by 2017
	Net affordable housing completions on eligible sites	LOI	40% of all housing  completions dwellings on eligible sites atin Upton and Lytchett Matravers. except for 50% of dwellings on the Huntick Road settlement extension at Lytchett Matravers; 100% for rural exception sites
	Enhance town centre retail provision with extension to Upton Town Centre	LOI	Completion of 2000sqm food and 2000sqm of non-food floor space across the District
	Encourage further employment development as part of a mixed use development at the Lytchett Matravers allocation	LOI	No targetCompletion of employment units by 2017
	Provision Successful implementation of heathland mitigation	LOI	Monitoring of visitors to local protected sites before implementation of heathland mitigation.  Monitoring of visitors to SANGS following implementation of heathland

Key Outcomes Sought through Gore StrategyPurbeck Local Plan	Indicator	Type of Indicator	Local Target
			mitigation and completion of housing development(s).  Target of Nno net increase in visitors to protected areas sites over the plan period.
Vision for South East Purbeck  Policy SE - South East Purbeck	Number of new homes completed in South East Purbeck	LOI, SA	Provision of approximately 960 dwellings out of 2,520 district dwelling target by 2027, to be provided in general conformity with settlement hierarchy (Policy LD).
	Focus housing development at Swanage by providing housing allocations totalling around 200 dwellings	LOI	Completion of housing allocation(s) of 50 dwellings by 2017 and 150 dwellings by 2022
	Net affordable housing completions on eligible sites	LOI	50% of dwellings on eligible sitesall housing completions; 100% for rural exception sites
	Enhance town centre retail provision with extension to Swanage Town Centre	LOI	Completion of 2000sqm food and 2000sqm non-food floor space across the District
	Replacement of 3 first schools with 3 primary schools at Swanage; 1 at Corfe Castle; and 1 at Langton Matravers	LOI	100% planning approvals for schools development
	Provision Successful implementation of heathland mitigation	LOI	Monitoring of visitors to local protected sites before implementation of heathland mitigation.  Monitoring of visitors to SANGS following implementation of heathland mitigation and completion of housing development(s).  Target of Nno net increase in visitors to protected areas sites over the plan

Key Outcomes Sought through Gore StrategyPurbeck Local Plan	Indicator	Type of Indicator	Local Target
			period.
Implementation	Transport infrastructure	LOI	Contribution from 100% of relevant planning approvals
Policy DEV - Developer Development Contributions	Transport Infrastructure Development Contributions Annual Statement	LOI	Contribution from 100% of relevant planning approvals Completion of annual statement to ensure that money has been spent on implementation of projects.
	Affordable Housing Development Contributions Annual Statement	LOI	Contribution from 100% of relevant planning approvals Completion of annual statement to ensure that money has been spent on implementation of affordable housing.
	Heathland Mitigation <u>Development Contributions</u> <u>Annual Statement</u>	LOI	Contribution from 100% of relevant planning approvals Completion of annual statement to ensure that money has been spent on implementation of projects.

# Spatial Objective 2: Meeting as much of Purbeck's Housing Needs as is possible

## **Contextual indicators:**

Indicator	Type of Indicator	Source
Housing		
Total number of households, average household size and household compositions	Contextual	The Dorset Data Book (Census, ONS)
Total number of dwellings, percentage of second homes and	Contextual, SA	The Dorset Data Book (Census, ONS) and annual
percentage of vacant properties		estimated updates
Total number of dwellings and percentage of second homes	Contextual, SA	Purbeck District Council records The Dorset Data

		Book (Census, ONS)
Dwelling type	Contextual	The Dorset Data Book (Census, ONS)
Dwelling tenure	Contextual	The Dorset Data Book (Census, ONS)
Dwelling amenities	Contextual	The Dorset Data Book (Census, ONS)
House Price / Income Ratio	Contextual, SA	Joseph Rowntree Foundation The Dorset Data
		Book (Census, ONS)

## National Core and local indicators:

Key Outcomes Sought through Core StrategyPurbeck Local Plan	Indicator	Type of Indicator	Local Target
Deliver Housing Requirement.	Plan period and housing targets	COIH1	2400 2,520 dwellings over the plan period 2006 – 2027 26, plus a further 120 to cover the period 2026 - 2027
Maintain a 5 Year Housing Land Supply.  Policy HS - Housing Supply	Net additional dwellings in previous years	<b>COI</b> H2(a) <u>, SA</u>	Year on year increase in accordance with housing trajectory up to 2027
	Net additional dwellings for the reporting year	COIH2(b), SA	Provision in accordance with housing trajectory up to 2027
	Net additional dwellings in future years (including 5 year housing land supply assessment)	COIH2(c)	Annual Completion of 5 Year Housing Land Supply Assessment and provision in accordance with housing trajectory
	Managed delivery target (dwellings) (including trajectory)	COIH2(d)	Provision in accordance with housing trajectory
	Annual monitoring of cumulative housing completions to ensure that the district housing target is not exceeded prior to the end of the plan period which would require a review of the Habitat Regulation Assessment.	LOI	To have commenced a partial review of the Local Plan by the end of 2015, to assess housing growth in excess of 2,520 dwellings in relation to the Habitats Regulations.
	New and converted dwellings on previously developed land	COIH3 &	At least 50% of new housing development including conversions

Key Outcomes Sought through Gore StrategyPurbeck Local Plan	Indicator	Type of Indicator	Local Target
	That sufficient nitrogen mitigation has been provided by new housing in the Poole Harbour catchment	LOI	Sufficient nitrate mitigation has been provided to offset the increase in population equivalents (PE) <sup>1</sup> .
Deliver an appropriate mix of housing sizes, types and tenures	Bedroom mix of dwellings in new housing completions of houses and bungalows	LOI	
Policy AHT - Affordable Housing Tenure	Bedroom mix of dwellings in new completions of flats/maisonettes/apartments	LOI	
Secure the delivery of increased amounts of affordable housing	Gross affordable housing completions	COIH5, SA	40-50% of all houses granted planning permission on eligible sites during monitoring year 40 - 50% of all housing completions depending on location (local target)
Policy AH - Affordable Housing	Net affordable housing completions	LOI, SA	40 - 50% of all housing completions depending on location (local target)
Policy AHT – Affordable	Net affordable housing completions within identified settlements	LOI	95% of all affordable housing completions
Housing Tenure Policy RES- Rural	Net affordable housing completions on rural exception sites as a percentage of all affordable housing completions	LOI	5% of all affordable housing completions
Exception Sites	Percentage Number of sites subject to the provision of affordable housing with secured affordable housing:  (i) on-site  (ii) off-site or	LOI	
	(iii) via a financial contribution  Average tTenure split of net gross_additional	LOI	90% Social rented / affordable rented housing

<sup>&</sup>lt;sup>1</sup> PE is a clearly defined measure for sewage works load and is incorporated into the EU Urban Wastewater Directive as follows: 1 p.e. (population equivalent) means the organic biodegradable load having a five-day biochemical oxygen demand (BOD5) of 60g of oxygen per day.

Key Outcomes Sought through Gore StrategyPurbeck Local Plan	Indicator	Type of Indicator	Local Target
	affordable housing completions Tenure split of gross affordable housing provision on eligible sites granted planning permission during monitoring year		during year 10% Intermediate housing to rent or purchase during year
Meeting the housing needs of Gypsies and Travellers  Policy GT - Site Criteria for	Net additional pitches provided (Gypsy and Traveller)	COIH4	Provision of 20 residential pitches and 21 transit pitches over plan periodNet increase in pitches by 2027 (target to be set through Dorset Gypsy and Travellers Site Allocations Plan).
Gypsies, Travellers and Travelling Show People	Number of unauthorised encampments per year recorded during bi-annual counts	LOI	Reduction year on year up to 2027

# Spatial Objective 3: Conserve and enhance Purbeck's natural habitat

#### Contextual -indicators:

Indicator	Type of Indicator	Source
<b>Environment &amp; Biodiversity</b>		
Proportion (%) area protected by a environmental / biodiversity designation	Contextual <u>, SA</u>	Dorset County Council
Air Quality	Contextual, SA	Purbeck District Council
River Quality	Contextual	DEFRA provided by DCC
Area of land designated as SACs	SA	Dorset Environmental Records Centre
Area of land designated as Dorset SAC Heathland	SA	Dorset Environmental Records Centre
Area of land designated as SPA	SA	Dorset Environmental Records Centre
Area of land designated as Ramsar	SA	Dorset Environmental Records Centre
Combined area SACs, SPA, and Ramsar	SA	Dorset Environmental Records Centre
Area of land designated as SSSI	SA	Dorset Environmental Records Centre
Area and % of SSSI in favourable condition	SA	Dorset Environmental Records Centre
Area and % of SSSI in unfavourable (no change) condition	SA	Dorset Environmental Records Centre

Indicator	Type of Indicator	Source
Area and % of SSSI in unfavourable (recovering) condition	SA	Dorset Environmental Records Centre
Area and % of SSSI in unfavourable (declining) condition	SA	Dorset Environmental Records Centre
Area and % of SSSI in unfavourable (destroyed) condition	SA	Dorset Environmental Records Centre
Area and % of SSSI in unfavourable (part destroyed)	SA	Dorset Environmental Records Centre
condition		
Area and % of SSSI condition not assessed	SA	Dorset Environmental Records Centre
Area of land designated as SNCI	SA	Dorset Environmental Records Centre
Area and % of SNCI in good condition	SA	Dorset Environmental Records Centre
Area and % of SNCI in good/improving condition	SA	Dorset Environmental Records Centre
Area and % of SNCI in good/declining condition	SA	Dorset Environmental Records Centre
Area and % SNCI in fair / improving condition	SA	Dorset Environmental Records Centre
Area and % of SNCI in fair/declining condition	SA	Dorset Environmental Records Centre
Area and % of SNCI in poor condition	SA	Dorset Environmental Records Centre
Area and % of SNCI in poor / improving condition	SA	Dorset Environmental Records Centre
Area and % of SNCI in poor / declining condition	SA	Dorset Environmental Records Centre
Area and % of SNCI whose condition is unknown	SA	Dorset Environmental Records Centre
Area of land designated as NNR	SA	Dorset Environmental Records Centre
Area of land designated as LNR	SA	Dorset Environmental Records Centre
Priority Habitat Lowland Heathland 2004	SA	Dorset Environmental Records Centre
Area of land designated as RIGS	SA	Dorset Environmental Records Centre

Key Outcomes Sought through Core StrategyPurbeck Local Plan	Indicator	Type of Indicator	Local Target
Protect, manage and enhance biodiversity and geodiversity	Change in areas of biodiversity importance (International, National and Regional Sites)	COIE2	No <u>overall change or increase</u> <u>decrease</u> in area <u>year on year up to</u> <u>2027</u>
Policy BIO - Biodiversity and Geodiversity	Overall improvement in quality of Strategic Nature Areas	LOI	Increase year on year in number of SSSIs and SNCIs in favourable condition
No adverse effect to	Number of planning applications for residential	LOI	9 No planning approvals by 2027

Key Outcomes Sought through Core Strategy Purbeck Local Plan	Indicator	Type of Indicator	Local Target
integrity of Heathland SPA / Ramsar sites	development granted within 400m protected heathland buffer		Nie oberene en inercese in erre
Policy DH - Dorset Heaths International Designations & Policy PH - Poole Harbour	Change in area of international designation  Provision Successful implementation of heathland mitigation	LOI	Monitored number of visitors to local protected sites before implementation of heathland mitigation.  Monitored number of visitors to SANGS following implementation of heathland mitigation and completion of housing development(s).  Target of Nno net increase in visitors to protected areas sites over plan period.
	That sufficient nitrogen mitigation has been provided by new housing in the Poole Harbour catchment	LOI	Sufficient nitrate mitigation has been provided to offset the increase in population equivalents (PE) <sup>2</sup> by 2027.

## **Spatial Objective 4: Support Local Communities**

#### Contextual-indicators:

Indicator	Type of Indicator	Source
Health		
Long-term limiting illness	Contextual, <u>SA</u>	The Dorset Data Book (Census, ONS)
Life Expectancy	Contextual, SA	The Dorset Data Book (Census, ONS)
% claiming 30 mins of moderate physical	<u>SA</u>	The Dorset Data Book (Census, ONS)

\_\_\_\_\_

<sup>&</sup>lt;sup>2</sup> PE is a clearly defined measure for sewage works load and is incorporated into the EU Urban Wastewater Directive as follows: 1 p.e. (population equivalent) means the organic biodegradable load having a five-day biochemical oxygen demand (BOD5) of 60g of oxygen per day.

Indicator	Type of Indicator	Source
activity at least 3 days per week		
% adults satisfied with local sports	SA	The Dorset Data Book (Census, ONS)
provision		
Index of Multiple Deprivation	Contextual	Dorset County Council (Communities and Local Government)
Education		
Skills, Qqualifications and training	Contextual, SA	Dorset County Council The Dorset Data Book (ONS)
Crime		
Crime rates (violent crime, dwelling	Contextual, SA	Home Office & Dorset Police
burglary, vehicle crime, and criminal		
damage and anti social behaviour)		
Safety - Proportion (%) of residents who	Contextual	Community Safety Survey – report for Purbeck District Council
feel safe / very safe (a) after dark, (b)		
during the day		
<u>Community</u>		
% of parishes with adopted parish plan	<u>SA</u>	Purbeck District Council
% of villages with a settlement boundary	<u>SA</u>	Dorset County Council Research and Information Team
with a PO		
% of villages with a settlement boundary	<u>SA</u>	Dorset County Council Research and Information Team
with a school		
% of villages with a settlement boundary	SA	Dorset County Council Research and Information Team
with a village hall		

Key Outcomes Sought through Core Strategy Purbeck Local Plan	Indicator	Type of Indicator	Local Target
Safeguard existing community facilities and provide new facilities and services  Policy CF - Community	Provision of new community facilities and services in spatial areas:  (i) North West  (ii) South West  (iii) Central  (iv) North East	LOI	Net increase over plan period

Key Outcomes Sought through Core Strategy Purbeck Local Plan	Indicator	Type of Indicator	Local Target
Facilities and Services	(v) South East Loss of community facilities and services in spatial areas:  (i) North West  (ii) South West  (iii) Central  (iv) North East  (v) South East	LOI	No net decrease over plan period
	Implementation of the outcomes of the Purbeck Schools Review	LOI	Fully implemented over plan period
Safeguard existing and provide new recreation	Provision of new recreation and sports facilities	LOI	Net increase over plan period
and sport facilities	Loss of existing recreation and sports facilities	LOI	No net decrease over plan period
Policy GI - Green Infrastructure, Recreation and Sports Facilities	Amount of eligible open spaces managed to the Green Flag Award scheme	LOI	Increase over plan period

# Spatial Objective 5: Reduce Vulnerability to Climate Change and dependence upon fossil fuels

## **Contextual indicators:**

Indicator	Type of Indicator	Source
Climate Change		
% of houses at risk from flooding (1 in 100 year event)	SA	Dorset County Council Records and Information Team
% of houses at risk from flooding (1 in 1,000 year event)	SA	Dorset County Council Records and Information Team

Key Outcomes Sought through Core StrategyPurbeck Local Plan	Indicator	Type of Indicator	Local Target
Minimising flood risk to development  Policy FR - Flood Risk	Number of planning permissions granted contrary to Environment Agency advice on flooding and water quality grounds	COIE1	0 planning permissions by 2027
Protection of the quality and quantity of existing water supply in chalk valleys, particularly in view of climate change			
Policy GP - Groundwater Protection			

# Spatial Objective 6: Ensure high quality, and sustainable design

## **Contextual indicators:**

Indicator	Type of Indicator	Source
<u>Energy</u>		
% of housing with kerbside recycling	SA	The Dorset Data Book
% of all domestic waste generated in the district that is	SA	The Dorset Data Book
recycled		

Key Outcomes Sought through Core StrategyPurbeck Local Plan	Indicator	Type of Indicator	Local Target
Reduce vulnerability to climate change through sustainable building design  Policy SD - Sustainable Design	Housing quality – Building for Life Assessments	COIH6	Local Target: 0% of new build completions on relevant housing sites reaching poor ratings against Building for Life criteria Achieve a score of at least 14 points ('gold' or 'silver' standard) measured against 'Building for Life' standards where development consists of ten or more dwellings.
	Industrial and commercial quality – BREEAM ratings	LOI	Achieve a 'Very Good' rating or higher for new build industrial and commercial development up to 1,000sqm (net) floor space, and as a minimum an 'Excellent 'rating for larger developments.
	Renewable energy generation installed by capacity and type	<u>E3</u>	

# Spatial Objective 7: Conserve and enhance the landscape, historic environment and cultural heritage of the District

#### **Contextual indicators:**

Indicator	Type of Indicator	Source
<u>Heritage</u>		
% new homes built on brownfield	<u>SA</u>	The Dorset Data Book
% of conservation areas in the locality with an up-to-date	SA	Purbeck District Council
appraisal		

<u>Indicator</u>	Type of Indicator	Source
No. of Grade 1 and 2* listed buildings at risk	SA	Purbeck District Council

Key Outcomes sought through Core Strategy Purbeck Local Plan	Indicator	Type of Indicator	Local Target
Protection, conservation and enhancement of the landscape, historic environment and heritage  Policy LHH – Landscape, Historic	Number of Conservation Areas with an up-to-date appraisal and management proposals	LOI	100% by 2015
Environment and Heritage			

# Spatial Objective 8: Promote a prosperous local economy

#### **Contextual -indicators:**

Indicator	Type of Indicator	Source
Economy		
Gross Value Added	Contextual, SA	Dorset Data Book (ONS Statistics) with local estimates by DCC
Unemployment rate	Contextual	<u>Dorset Data Book (</u> ONS Statistics) [from Nomis] — provided by <del>DCC</del>
Firms in Purbeck	Contextual	<u>Dorset Data Book (</u> Annual Business Inquiry, ONS) – provided by DCC
VAT registrations	Contextual	Dorset Data Book (ONS Statistics) /DTI provided by DCC
Average earnings	Contextual, SA	<u>Dorset Data Book (ONS Statistics) – provided by DCC</u>
% of workforce employed by sector	<u>SA</u>	Dorset Data Book (ONS Statistics)
Visitors to Swanage Steam railway	SA	Dorset Data Book (Visit Britain 2008, South West Research Company 2009)
Visitors to Durlston Country Park	SA	Dorset Data Book (Visit Britain 2008, South West Research Company 2009)
Visitors to Corfe Castle	SA	Dorset Data Book (Visit Britain 2008, South West Research Company
Purbeck Holiday Accommodation Supply	SA	Dorset Data Book (South West Tourism)

Indicator	Type of Indicator	Source
Purbeck Holiday Accommodation Occupancy (mean)	SA	Value of Tourism Study (PDC)
<ul> <li>self-catering holiday homes, hotel rooms, B&amp;Bs</li> </ul>		

Key Outcomes Sought through Core StrategyPurbeck	Indicator	Type of Indicator	Local Target
Deliver retail provision in accordance with	Total amount of floor space for 'town centre uses' (A1, A2, B1a & D2) (town centre areas)  Total amount of floor space for 'town centre uses' (A1,	COIBD4(i)	No change, or year on year increase up to 2027  No change, or year on year increase up to
hierarchy  Policy RFS - Retail Floor Space Supply	A2, B1a & D2) (local authority area)  Amount of completed retail, office and leisure development (A1, A2 & D2) (local authority area)	COI14a	2027 4000 square metres of additional A1 retail floor space to be completed by 2026 2,000sqm (net) of non-food retail floor space by 2027 1,300sqm (net) of food floor space in town
Policy RP - Retail Provision	Amount of completed retail, office and leisure development in (town centres areas) (A1, A2 & D2)	COI14b	centres and local centres by 2027  Distribution of retail growth to be determined in Site Allocations Plan Greatest proportion of new provision to be in town centres by 2027
	New retail floor space (by type) completed in:  (i) North West  (ii) South West  (iii) Central  (iv) North East  (v)(i) South East	LOI	Distribution of retail growth to be determined in Site Allocations Plan
	Town Centre Health Checks:  (i) Pedestrian counts Wareham town centre  (ii) Pedestrian counts Swanage town centre	LOI	No change or year on year Long term trend of increase by 2027
Optimising	Total amount of additional employment floor space (by	COIBD1	A minimum of 11.5ha by 20267

Key Outcomes Sought through Core	Indicator	Type of Indicator	Local Target
StrategyPurbeck Local Plan			
employment opportunities in the District	use class type) (local authority area)  Total amount of additional employment floor space (by use class type) on (safeguarded employment sites allocations)	LOI	A minimum of 11.5ha by 2026
Policy ELS - Employment Land Supply	Total amount of employment floor space (by type) on previously developed land	COIBD3	75% of employment floor space built on previously developed land Majority of new employment floor space
Policy E - Employment	Employment land available by type	COIBD3	Maintain A a choice of available sites that exceeds market demand that exceed 11.5ha up to 2027
	Loss of employment land	LOI	No overall loss
	Loss of employment land at <u>safeguarded</u> employment <u>allocations</u> sites	LOI	No significant loss on safeguarded employment sites by 2027
Policy TA - Tourist Accommodation and Attractions	Provision of serviced and self catering tourist accommodation units hotels, guesthouses, boarding houses and bed and breakfast uses with more than 6 bedrooms (requiring planning permission) granted planning permission within (a) district as a whole and (b) AONB	LOI	Number of planning approvals  Majority to be provided in towns and key/local service villages in accordance with settlement hierarchy (Policy LD) by 2027
	Number of planning permissions granted for new holiday chalet and caravan, tented camping or chalet sites within (a) district as a whole, and (b) AONB and (c) Green Belt	LOI	Number All of planning approvals up to 2027 to be located outside the AONB and Green Belt
	Loss of hotels, guesthouses, boarding houses and bed and breakfast uses with more than 6 bedrooms (requiring planning permission)	LOI	No overall net decrease in accommodation
	Provision of new touring or static caravans sites	LOI	No planning approvals new sites by 2027

Spatial Objective 9: Provide an integrated transport system and better accessibility to services for everyday needs

#### **Contextual -indicators:**

Indicator	Type of Indicator	Source
Accessibility		
Car Ownership	Contextual, SA	The Dorset Data Book (Census, ONS)
		The 2001 Census Data Book, Dorset County
		Council (2001 Census, ONS)
Commuting Mode and Distance	Contextual, SA	The Dorset Data Book (Census, ONS)
		The 2001 Census Data Book, Dorset County
		Council (2001 Census, ONS)
Average Daily Traffic Flows	Contextual, SA	Dorset County Council Dorset Data Book
Proportion (%) of households within walking distance of an hourly	Contextual, SA	Dorset County Council
bus service		
No. of heavy lorries per day on A351 (Corfe Castle)	SA	Dorset Environmental Data Book
No. of heavy lorries per day on A352 (Wool)	<u>SA</u>	Dorset Environmental Data Book

Key Outcomes Sought through Core Strategy Purbeck Local Plan	Indicator	Type of Indicator	Local Target
Improving accessibility in Purbeck through better provision of local services and facilities, reducing the need to travel by car  Policy IAT - Improving Accessibility and Transport	Amount of new residential development  (i) within 800m walking distance of a convenience store, a primary school and a GP surgery  (ii) within 400m walking distance of an existing bus stop or 800m walking distance of a railway station, with hourly or more frequent services  (iii) within 30 minutes public transport time of: hospital, secondary school, areas of employment and a major retail centre	LOI	75%-Majority of all planning approvals for residential development by2027
Improved transport conditions in Purbeck	Implementation of the non-road building elements of the Purbeck Transportation Strategy	LOI	By 2026 Completion of annual statement to

Key Outcomes Sought through Core StrategyPurbeck Local Plan	Indicator	Type of Indicator	Local Target
through implementation of the Purbeck Transportation Strategy			ensure that money has been spent on implementation of projects.
Policy ATS: Implementing an Appropriate Transport Strategy for Purbeck			