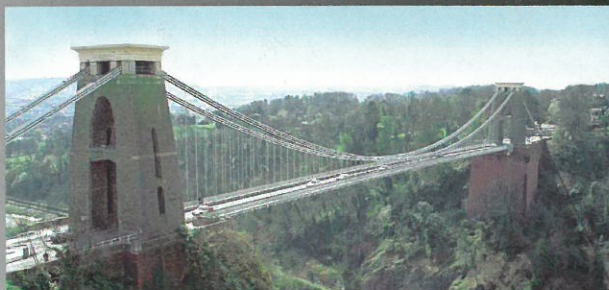




**Examination in Public**  
**April – July 2007 Exeter**

**Panel Report**

**December 2007**



**Draft Regional  
Spatial Strategy for  
the South West**

### Appendix A (ii): Comparison of Housing Market Areas, Unitary Authorities & Districts: Draft RSS Housing Totals, 2003 DCLG Housing Projections & Panel Modifications

	<b>Draft RSS</b>	<b>2003 DCLG</b>	<b>Difference</b>	<b>Panel Mods</b>	<b>Difference</b>	<b>Difference</b>
	2006-2026 Overall net increase in dwellings (Number)	Projections	Between 2003 DCLG projections and Draft RSS	2006-2026 Overall net increase in dwellings (Number)	Between Draft RSS and Panel Mods	Between 2003 DCLG Projections and Panel Mods
<b>WEST OF ENGLAND HOUSING MARKET AREA</b>	<b>110,200</b>	<b>126,355</b>	<b>- 16,155</b>	<b>126,950</b>	<b>16,750</b>	<b>595</b>
BRISTOL CITY	28,000	29,768	- 1,768	30,000	2,000	232
SOUTH GLOUCESTERSHIRE	23,000	27,499	- 4,499	30,800	7,800	3,301
NORTH SOMERSET	26,000	24,799	+ 1,201	26,750	750	1,951
BATH AND NORTH EAST SOMERSET	15,500	13,353	+ 2,147	18,800	3,300	5,447
WEST WILTSHIRE	10,500	18,604	- 8,104	12,300	1,800	- 6,304
MENDIP	7,200	12,332	- 5,132	8,300	1,100	- 4,032
<b>SWINDON HOUSING MARKET AREA</b>	<b>49,000</b>	<b>39,365</b>	<b>9,635</b>	<b>53,900</b>	<b>4,900</b>	<b>14,535</b>
SWINDON	34,000	18,511	15,489	34,200	200	15,689
NORTH WILTSHIRE	10,000	13,450	- 3,450	13,700	3,700	250
KENNET	5,000	7,404	- 2,404	6,000	1,000	-1,404
<b>GLOUCESTER &amp; CHELTENHAM HOUSING MARKET AREA</b>	<b>48,600</b>	<b>57,986</b>	<b>- 9,386</b>	<b>56,400</b>	<b>7,800</b>	<b>- 1,586</b>
GLOUCESTER	11,500	12,267	- 767	11,500	0	- 767
CHELTENHAM	8,500	9,304	- 804	8,100	- 400	- 1,204
TEWKESBURY	10,500	9,289	1,211	14,600	4,100	5,311
STROUD	6,700	10,301	- 3,601	9,100	2,400	- 1,201
COTSWOLD	6,000	8,553	- 2,553	6,900	900	- 1,653
FOREST OF DEAN	5,400	8,272	- 2,872	6,200	800	- 2,072
<b>EXETER HOUSING MARKET AREA</b>	<b>38,400</b>	<b>58,679</b>	<b>- 20,279</b>	<b>46,900</b>	<b>8,500</b>	<b>- 11,779</b>
EXETER CITY	10,500	12,269	- 1,269	12,000	1,000	- 269
EAST DEVON	11,400	19,357	- 7,457	17,100	5,200	- 2,257
ELSEWHERE IN EXETER JSA (Exeter City/East Devon/Teignbridge) (+)	1,500					
MID DEVON ***	6,400	10,388	- 3,988	7,400	1,000	- 2,988
TEIGNBRIDGE ***	8,600	16,665	- 7,565	10,400	1,300	- 6,265
<b>TORBAY UNITARY AUTHORITY HOUSING MARKET AREA</b>	<b>10,000</b>	<b>19,919</b>	<b>- 9,919</b>	<b>20,000</b>	<b>10,000</b>	<b>81</b>

Draft RSS Housing Totals, 2003 DCLG Housing Projections & Panel Modifications

	Draft RSS	2003 DCLG	Difference	Panel Mods	Difference	Difference
	2006-2026 Overall net increase in dwellings (Number)	Projections	Between 2003 DCLG projections and Draft RSS	2006-2026 Overall net increase in dwellings (Number)	Between Draft RSS and Panel Mods	Between 2003 DCLG Projections and Panel Mods
<b>TAUNTON HOUSING MARKET AREA</b>	<b>27,900</b>	<b>37,254</b>	<b>- 9,354</b>	<b>34,500</b>	<b>6,600</b>	<b>- 2,754</b>
TAUNTON DEANE	17,300	17,495	- 195	21,800	4,500	4,305
SEDGEMOOR	8,400	15,453	- 7,053	10,200	1,800	- 5,253
WEST SOMERSET**	2,200	4,306	- 2,106	2,500	300	- 1,806
<b>BOURNEMOUTH &amp; POOLE HOUSING MARKET AREA</b>	<b>40,150</b>	<b>48,220</b>	<b>- 8,070</b>	<b>48,100</b>	<b>7,950</b>	<b>- 120</b>
BOURNEMOUTH	14,600	14,731	- 131	16,100	1,500	1,369
POOLE	9,500	10,419	- 919	10,000	500	- 419
CHRISTCHURCH	3,450	4,223	- 773	3,450	0	- 773
EAST DORSET IN JSA	5,200	7,185	- 1,785	6,400	1,000	- 785
ELSEWHERE IN EAST DORSET DISTRICT (+)	200					
PURBECK	2,100	3,286	- 1,186	5,150	3,050	1,864
NORTH DORSET	5,100	8,376	- 3,276	7,000	1,900	- 1,376
<b>PLYMOUTH HOUSING MARKET AREA</b>	<b>45,100</b>	<b>37,521</b>	<b>7,579</b>	<b>47,200</b>	<b>2,100</b>	<b>9,679</b>
PLYMOUTH CITY	24,500	15,549	8,951	24,500	0	8,951
SOUTH HAMS ***	11,000	8,154	2,846	11,800	800	3,646
CARADON	5,800	8,544	- 2,744	6,500	700	- 2,044
WEST DEVON***	3,800	5,274	- 1,474	4,400	600	- 874
<b>WEST CORNWALL HOUSING MARKET AREA</b>	<b>31,600</b>	<b>48,807</b>	<b>- 17,207</b>	<b>48,800</b>	<b>17,200</b>	<b>- 7</b>
PENWITH	4,800	7,738	- 2,938	7,800	3,000	62
KERRIER	8,200	13,663	- 5,463	14,400	6,200	737
CARRICK	10,000	11,671	- 1,671	10,900	900	- 771
RESTORMEL	8,600	15,735	- 7,135	15,700	7100	- 35
<b>POLYCENTRIC DEVON &amp; CORNWALL HOUSING MARKET AREA</b>	<b>20,500</b>	<b>35,090</b>	<b>- 14,590</b>	<b>35,000</b>	<b>14,500</b>	<b>- 90</b>
NORTH CORNWALL	7,600	13,466	- 5,866	13,400	5,800	- 66
TORRIDGE	4,800	10,686	- 5,886	10,700	5,900	14
NORTH DEVON **	8,100	10,938	- 2,838	10,900	2,800	- 38
<b>SALISBURY DISTRICT HOUSING MARKET AREA</b>	<b>9,200</b>	<b>12,442</b>	<b>- 3,242</b>	<b>12,400</b>	<b>3,200</b>	<b>- 42</b>
<b>WEYMOUTH &amp; DORCHESTER HOUSING MARKET AREA</b>	<b>13,800</b>	<b>22,498</b>	<b>- 8,698</b>	<b>18,100</b>	<b>4,300</b>	<b>- 4,398</b>
WEST DORSET	8,200	14,111	- 5,911	12,500	4,300	- 1,611